



**Committee on Transport and Tourism  
Brussels (JAN 4Q1)  
11 - Tourism Task Force**

**Public Hearing on the Impact of BREXIT on Tourism  
Wednesday 25 April 2018  
15.00-16.30**

**NECSTouR and Comunidad Valenciana  
Gustavo Martinié**

**Senior policy advisor, Valencian Regional Delegation in Brussels**

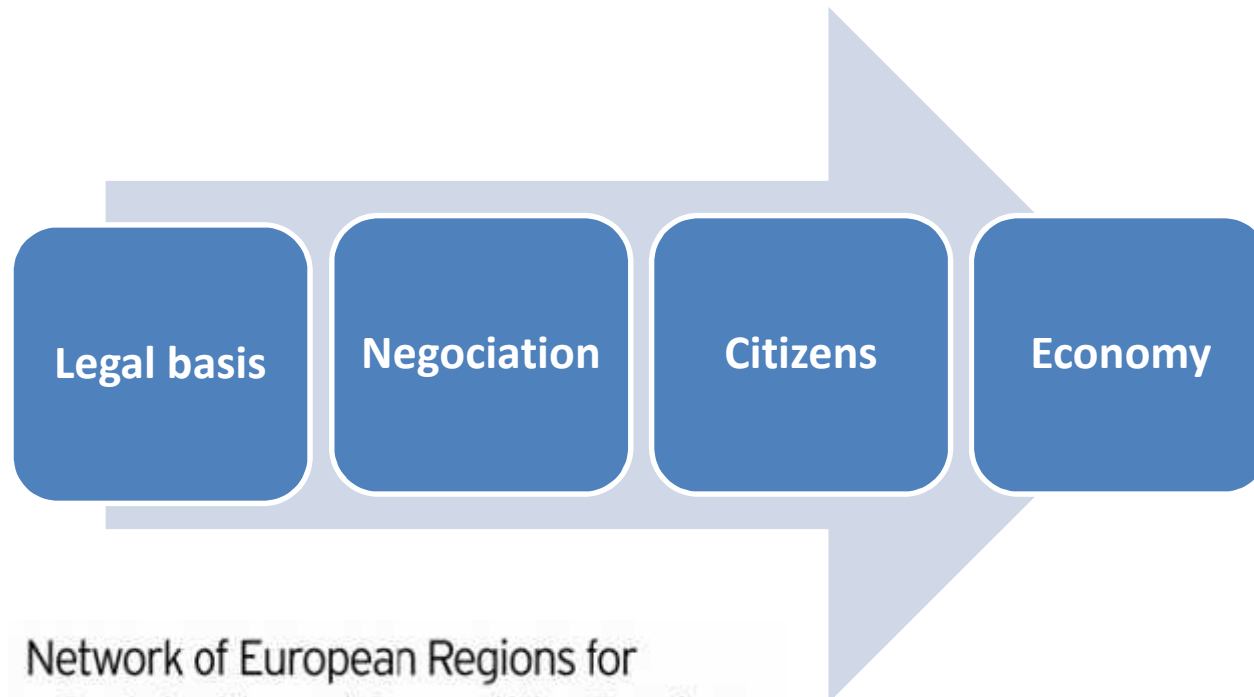
Network of European Regions for  
a Sustainable and Competitive Tourism





### Positive agreement for regions

- Partly addressing regional and local concerns
- Citizens rights
- Coordination of social security systems
- Professional skills and qualification mutual recognition



**“Nothing is  
agreed until  
everything is  
agreed”**





### Regional and local administration work Brexit through



European Committee  
of the Regions

### Brexit interregional group for Regions to

- ✓ Exchange information on consequences
- ✓ Present ideas and support the most (potentially) affected regions
- ✓ Identify possible cooperation Projects as from the day after



### European thematic Networks

Network of European Regions for  
a Sustainable and Competitive Tourism

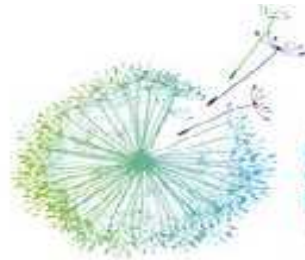


# NECSTouR

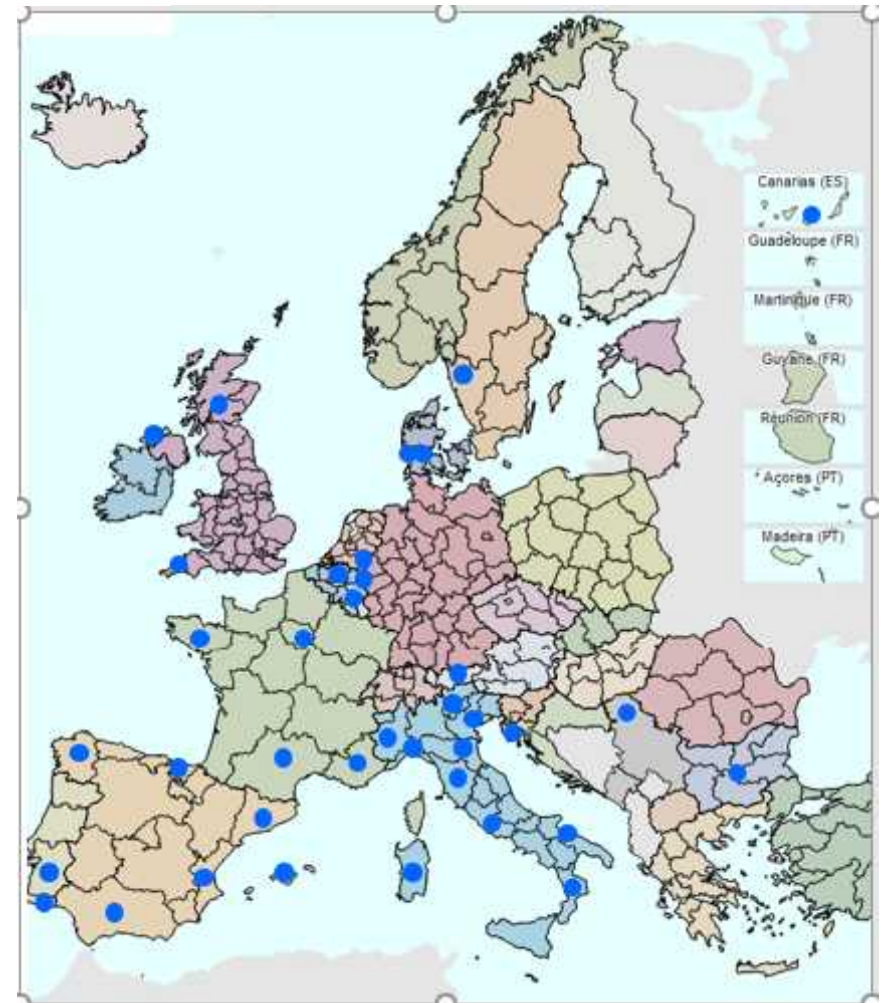
# NECSTouR



## GENERALITAT VALENCIANA



2017  
INTERNATIONAL YEAR  
OF SUSTAINABLE TOURISM  
FOR DEVELOPMENT



Network of European Regions for  
a Sustainable and Competitive Tourism



Residents/workers rights  
UK based enterprises  
Professional qualifications  
Public contracts  
National Social Security  
Digital services  
Financial services  
Business establishment  
Pricing regulatory



If British Pound  
depreciation :  
→ Decrease product  
competitiveness  
→ Duties &  
phytosanitary  
controls



Great number of  
British citizens'  
homes in Spain for  
rental purposes

**Potential Brexit impact on Regional sectors**



# NECS TOUR

## UK FIRST OUTBOUND TOURIST TO SPAIN



- NUMBER OF UK VISITORS?
- BRITISH EXPENDITURE RATE?
- ALTERNATIVE DESTINATIONS NON EU?
  
- WORK FORCE TO BRITISH TOURISM?
- AIRPORT RELATED SERVICES?
- ADMINISTRATIVE CONTROLS?
  
- LOW COST- TOUR OPERATORS, GUIDES?
- RELATED SECTORS: FOOD, DIGITAL, EQUIPMENT SUPPLIERS?
  
- HEALTH/TRAVEL ASSISTANCE TO BRITISH?



Network of European Regions for  
a Sustainable and Competitive Tourism





**UK first outbound Tourism market**

**Leading housing trade by foreigners  
= 30% (29,5%) of total transactions**

**Real state British demand slowing down  
= downward trend of 31% end of 2016**

**Great number of British residents:  
= what about their access to public health?**

**Potential alteration of air frequencies to  
Alicante and Valencia airports**





**UK first investor & Tourism outbound**

**1% negative economical impact for years?**

**Andalusia & Gibraltar aim impact mitigation  
= 13.251 cross-border workers**

**Dialogue on health and economic matters**

**24% of Jobs directly related to Gibraltar  
= 430€ M of Spanish goods & services imports  
= 80€ M of Gibraltar residents purchases value**





**Task Force: Tourism in Belgian position & Round tables  
= Private stakeholders & sectoral representative federations**

**Potential impact on Brussels Airport  
if the UK out of Single European Sky**

**UK is fifth tourism market  
= 1,4 % decline of Britain arrivals since 2016  
= expected decline of 5% in five coming years**

**Visa or travel restrictions would result  
into administrative burdens**

**Protection of consumer (travellers) rights  
= mobile roaming fees, medical treatment**

Network of European Regions for  
a Sustainable and Competitive Tourism



- ✓ **A citizen-friendly Brexit**
- ✓ **Committee of the Regions informed and consulted during negotiations**
- ✓ **Regions informed and consulted by central governments**
- ✓ **Preventive measures to address economic dependence consequences**
- ✓ **Guarantee health assistance of EU citizens in the UK and viceversa & mutual recognition of social contribution and pension schemes**
- ✓ **Prevent damage of any customs, administrative controls and trade obstacles to regional economies**
- ✓ **Use Macro-Regional Strategies to correct any negative effects**



# NECS TouR

More info:

[info@necstour.eu](mailto:info@necstour.eu)

[www.necstour.eu/join-us](http://www.necstour.eu/join-us)



[\*\*www.necstour.eu\*\*](http://www.necstour.eu)

Network of European Regions for  
a Sustainable and Competitive Tourism

