



RICE MARKET including indica imports from EBA

European Parliament COMAGRI

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EU RICE MARKET CAN BE SUB-DIVIDED IN **TWO** DIFFERENT SEGMENTS:

JAPONICA RICE (short/medium grain)
is the "traditional" European rice,
representing $\approx 75\%$ of EU rice production
and mainly consumed in South Europe.
For japonica rice, the EU is self-sufficient
and is even a (small) net exporter.

INDICA RICE (long grain)
is the "traditional" Asian rice, representing
 $\approx 25\%$ of EU rice production and mainly
consumed in North Europe. For indica rice,
the EU is not self-sufficient and is indeed
a (big) net importer.



IN RECENT YEARS, EU rice market switched towards more
EU production of japonica rice (short/medium grain) and
more EU imports of indica rice (long grain).



Total Paddy Rice Production in the EU from 2010/11 marketing year (in tonnes)



EU RICE TRADE

EU IS NOT SELF-SUFFICIENT IN RICE (EU rice self-sufficiency \approx 60%) and **needs to import** approx. 1.2 Mio tonne of milled rice/year (mainly Indica/long grain rice) vs a EU production of 1.8 Mio tonnes and a EU domestic consumption of 2.8 Mio tonnes.

EU RICE SUPPLY

Production: \approx 1.8 Mio tonnes
Imports: \approx 1.2 Mio tonnes

EU RICE DEMAND

Domestic use: \approx 2.8 Mio tonnes
Exports: \approx 0.2 Mio tonnes

MAIN IMPORT ORIGINS

Cambodia (24%), India (21%),
Thailand (18%)

MAIN EXPORT ORIGINS

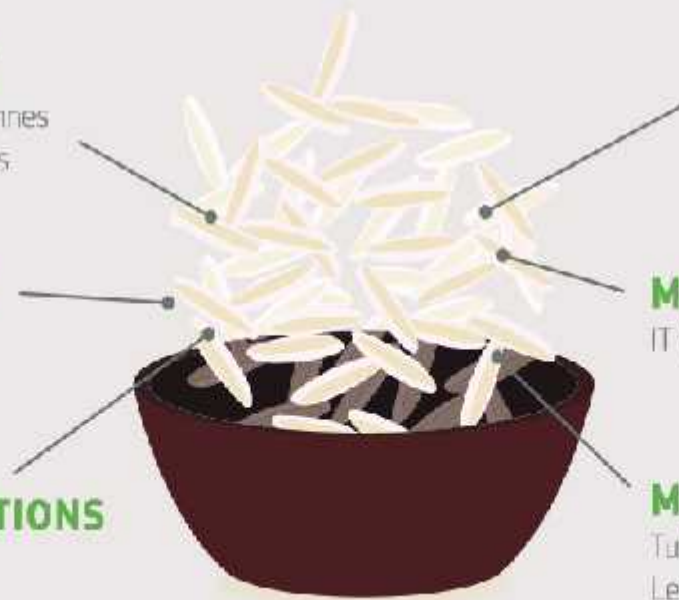
IT (50%), ES (15%), EL (10%)

MAIN IMPORT DESTINATIONS

UK (24%), FR (17%), BE (12%)

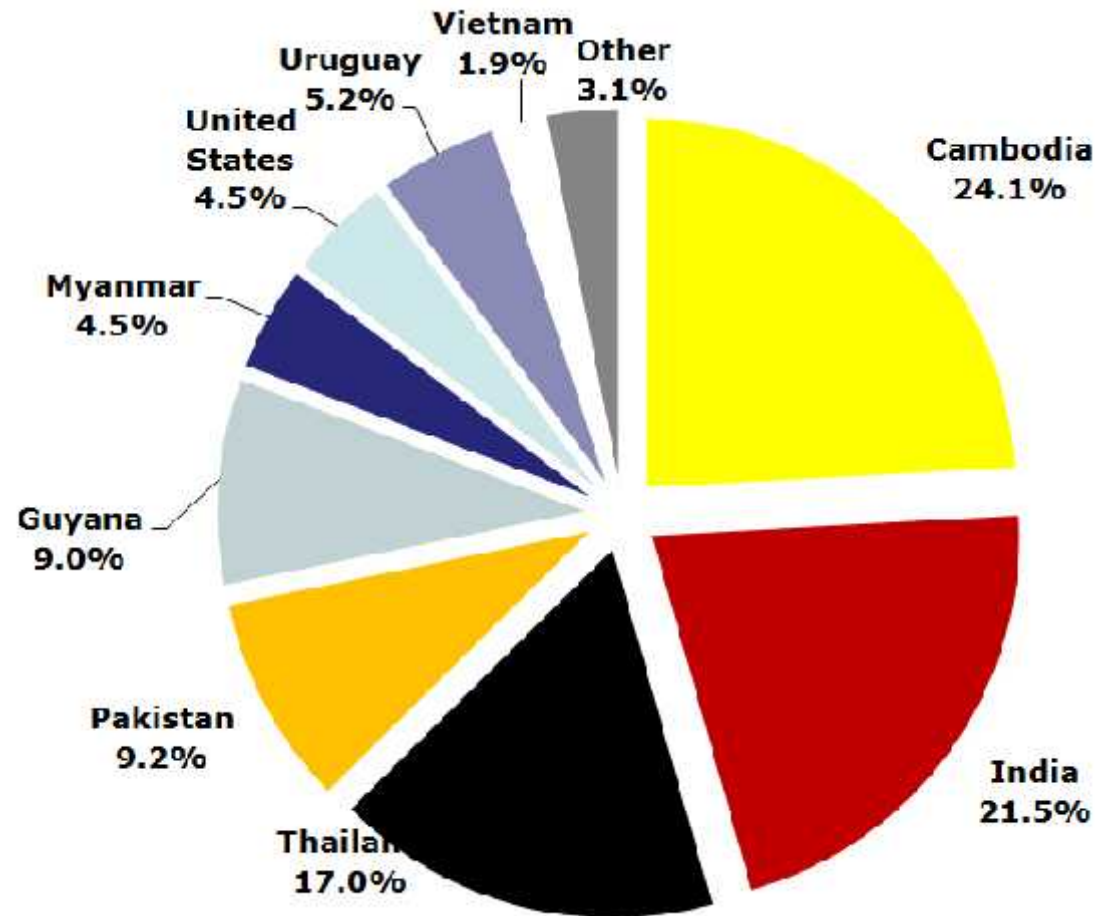
MAIN EXPORT DESTINATIONS

Turkey (35%), Switzerland (\approx 10%),
Lebanon (\approx 10%)



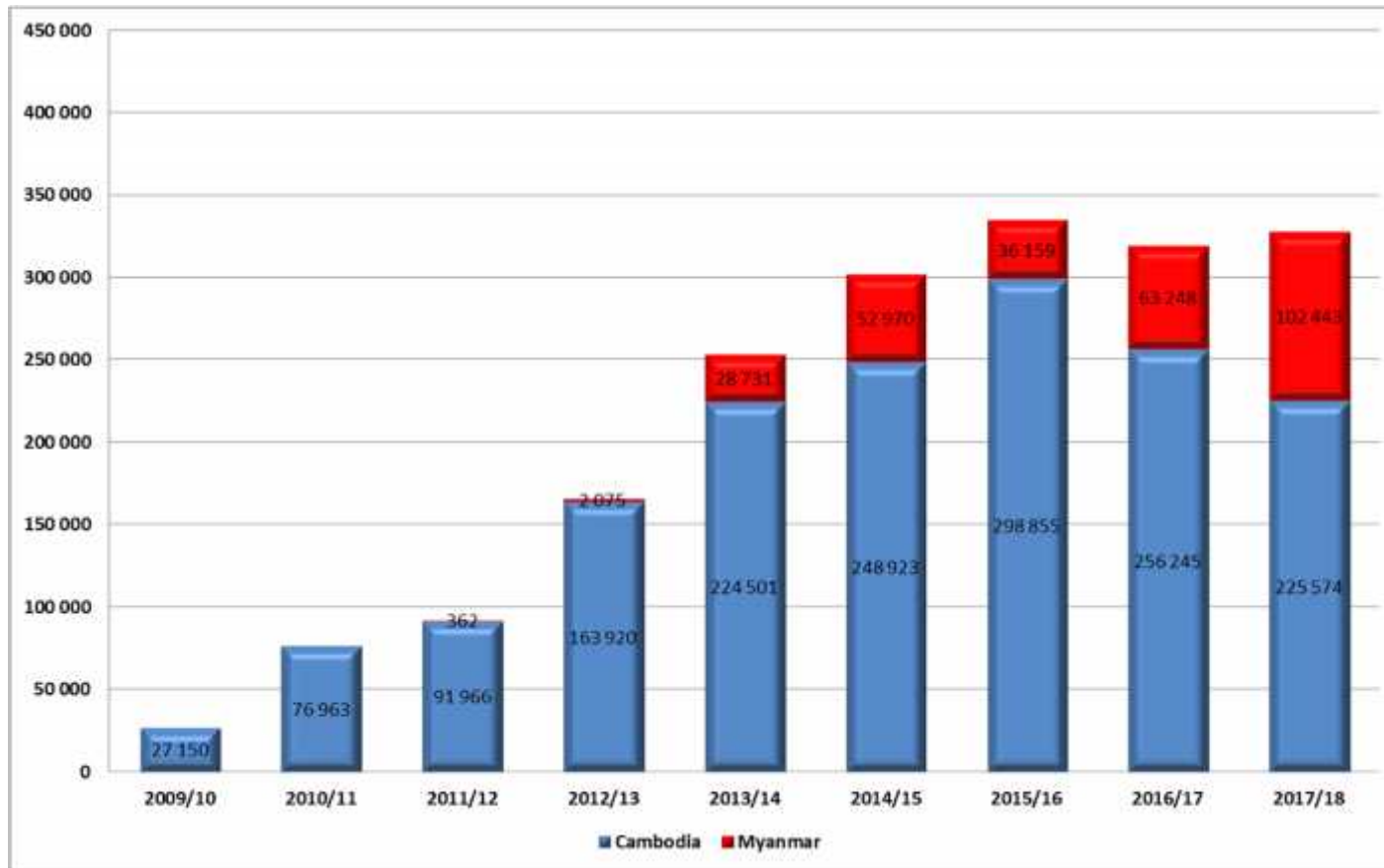


Main import origins



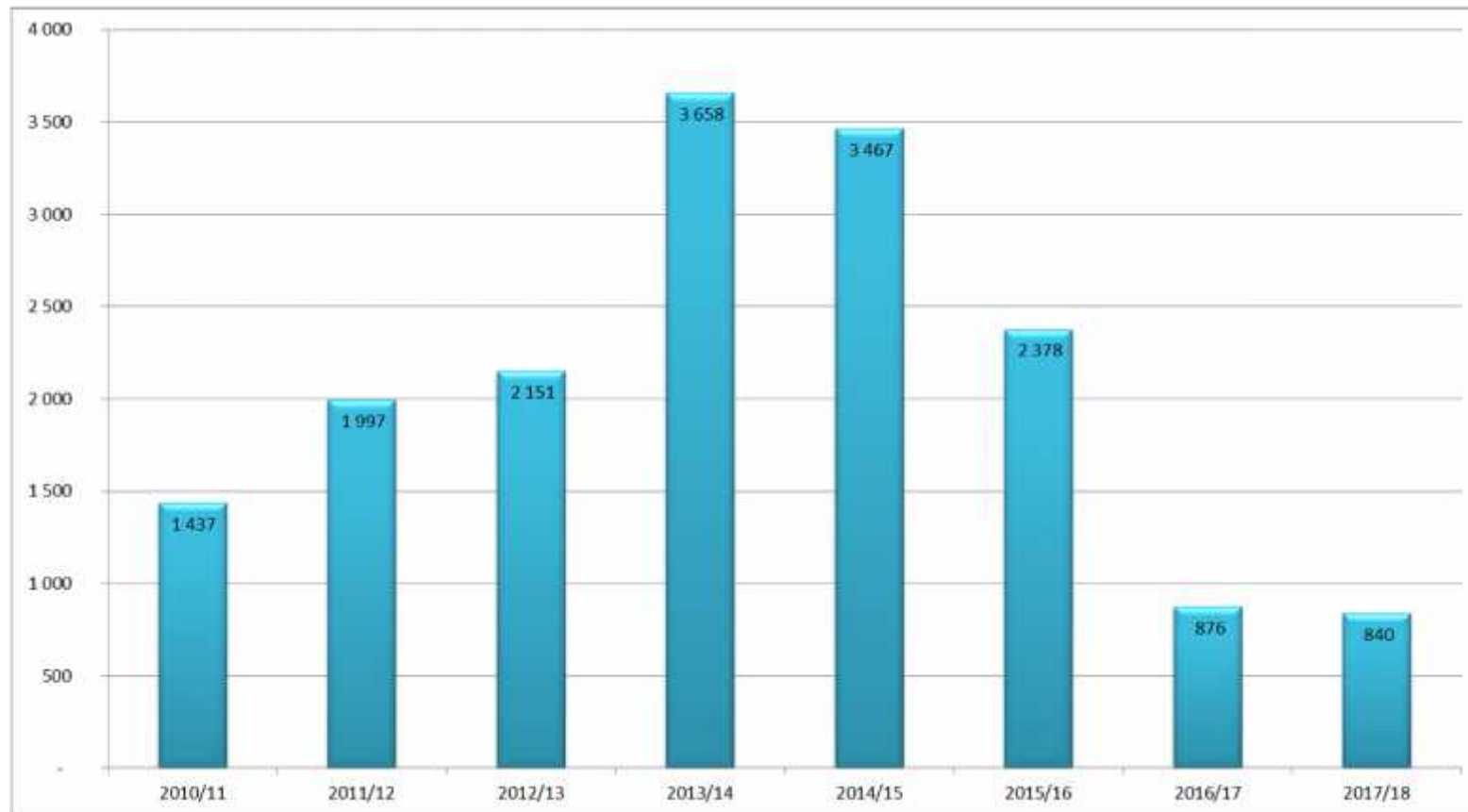


Total Indica Rice Imports from Cambodia and Myanmar from the 2009/10 marketing year (excl broken, in milled eq.)

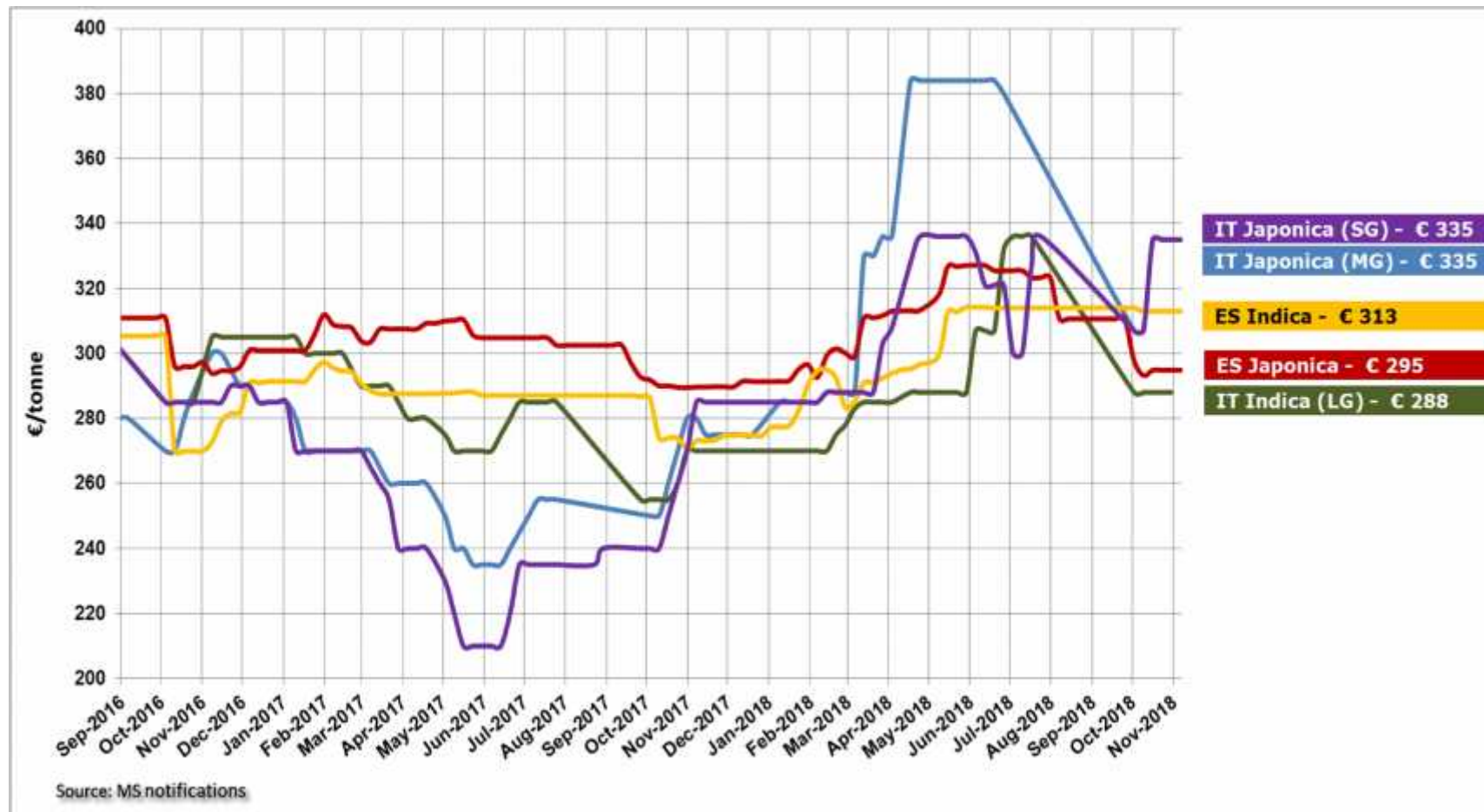




Total Rice Imports (excl broken, in milled eq.) from Laos since 2010/11 marketing year



EU Rice market prices (paddy, in tonnes)





Safeguard “Safe008 – Indica rice” procedure

- 6 Nov 2018: Disclosure to parties (45 days before decision is taken). 15 days for comments.
- 15 Nov 2018: Presentation to GSP Expert Group.
- 4 Dec 2018: Consult Member States (General Preferences Committee).
- Early 2019: Conclusion of the investigation.



Thank you for your attention!