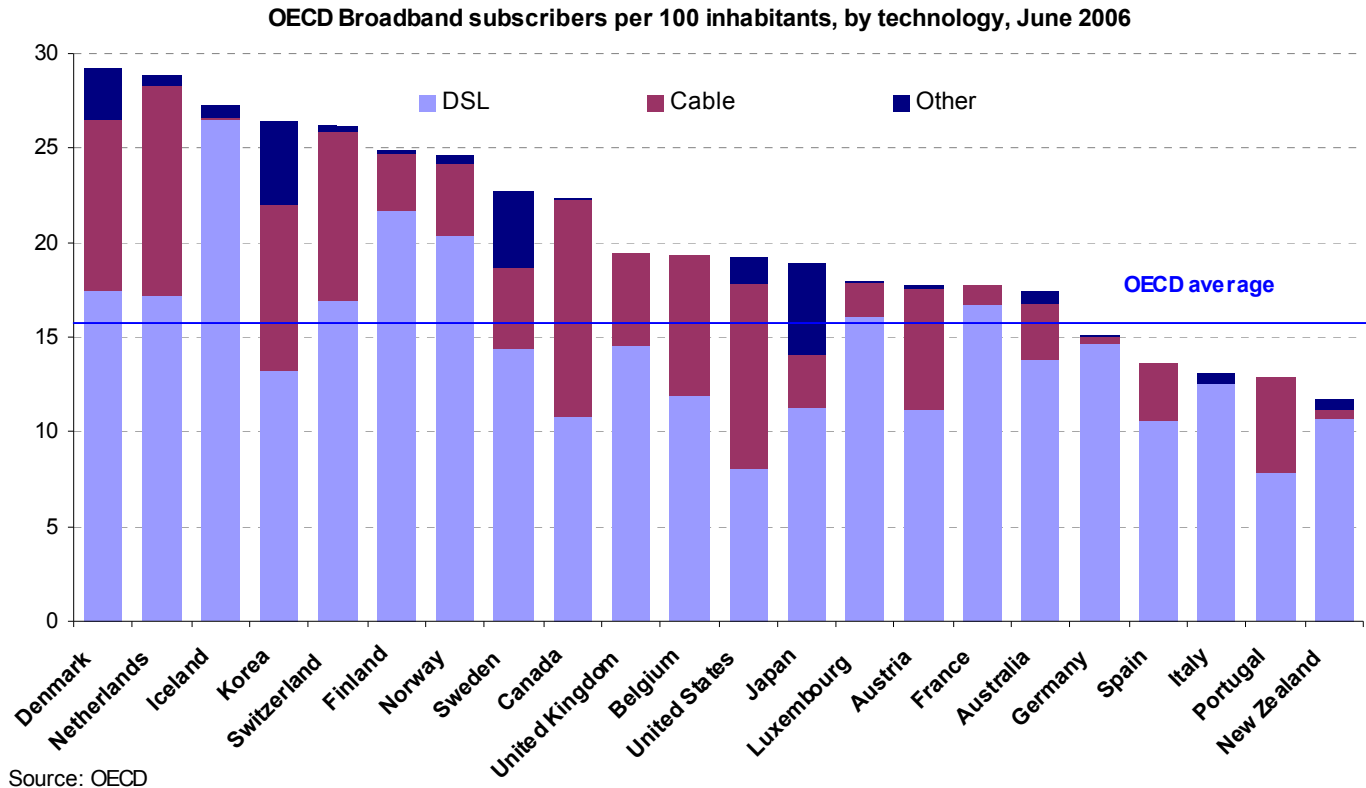


Implementation of the electronic communications regulatory framework

Michael Bartholomew, Director

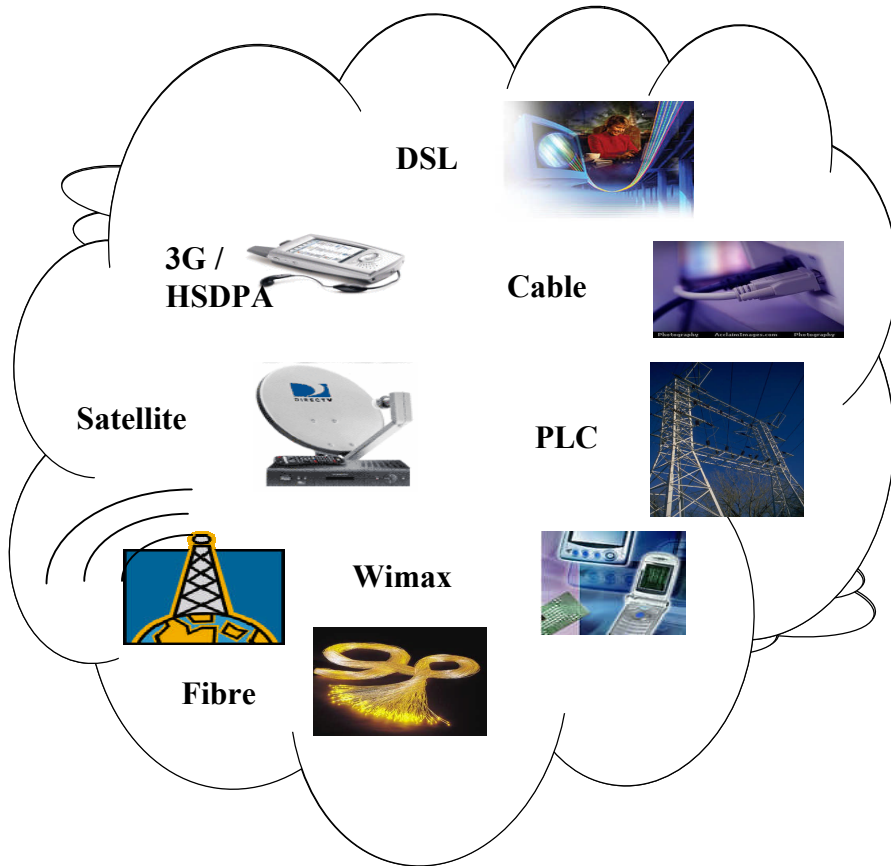
Brussels, 5 June 2007

Infrastructure competition

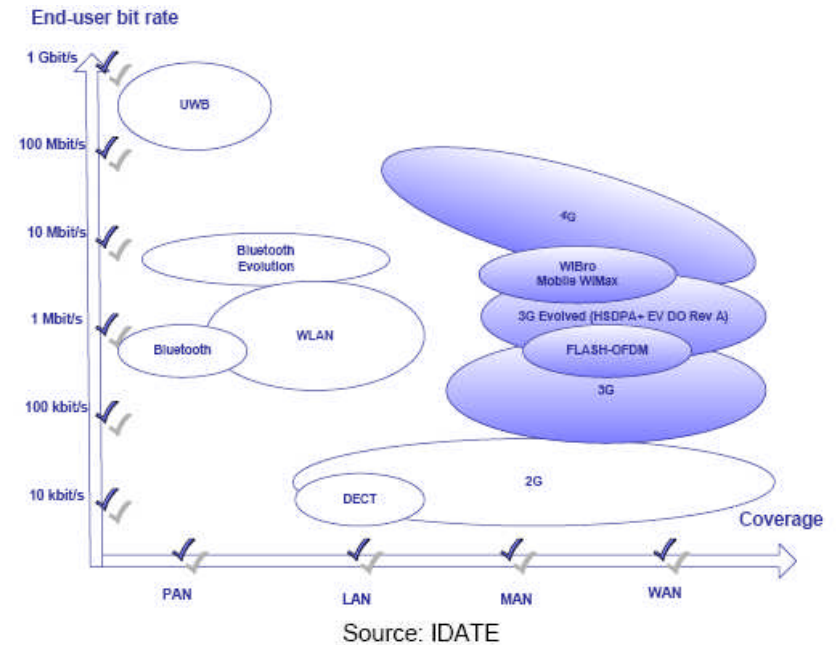


Countries with strong infrastructure-based competition have the largest broadband penetration

Profusion of technologies

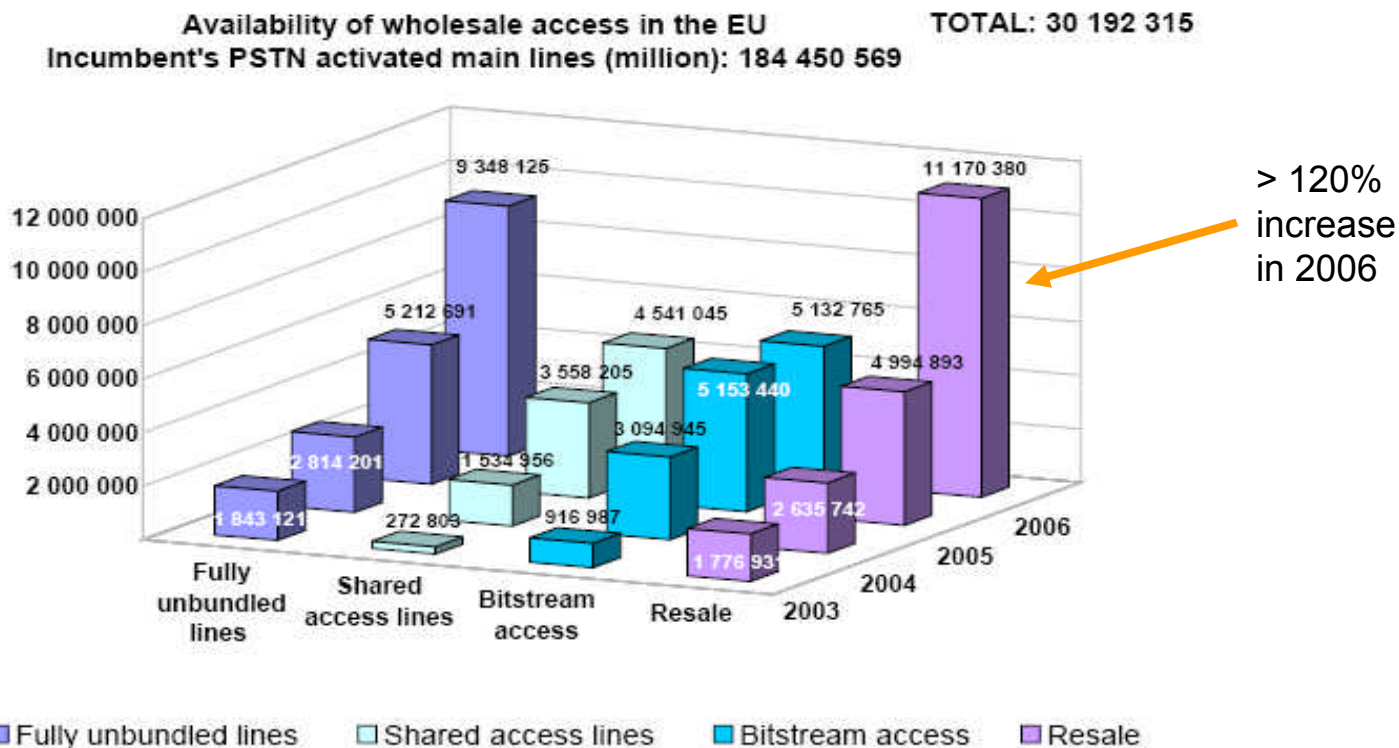


Proliferation of wireless access technologies

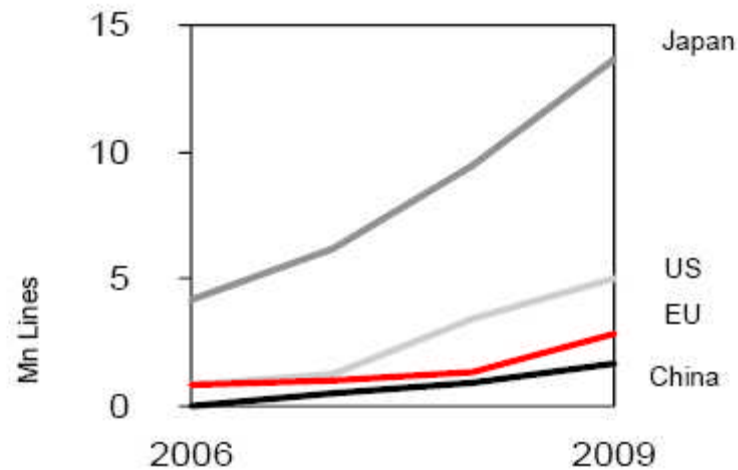


- Technology offers many ways for offering broadband access

Resale of wholesale access products



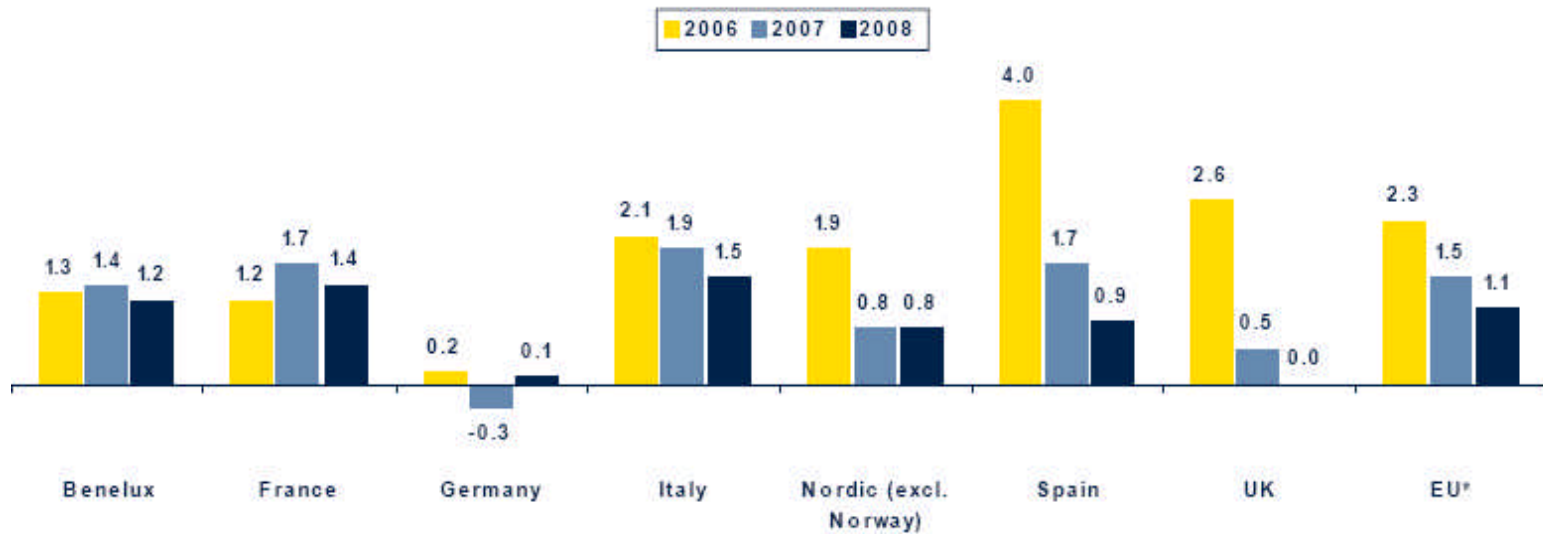
Fibre investment



Source: IDATE, 2007

Europe is lagging behind other economic regions

Economical indicators



Worldwide Telecoms Markets Growth in % over the period 2006-2008 (2007 EITO data)