EU Space programme

OVERVIEW

In June 2018, the European Commission proposed a budget of €16 billion to finance EU space activities during the 2021-2027 period. The majority of this would be allocated to Galileo and EGNOS, the EU's global and regional satellite navigation systems; around a third would be allocated to Copernicus, the EU’s Earth Observation programme; and the remainder would be earmarked for security, such as the Space and Situational Awareness (SSA) programme and the new Governmental Satellite Communication initiative (GOVSATCOM) to support border protection, civil protection and humanitarian interventions. The main aims of the new space programme are to secure EU leadership in space activities, foster innovative industries, safeguard autonomous access to space and simplify governance. The European Global Navigation Satellite Systems (GNSS) Agency will be transformed into a new EU Agency for the Space Programme. In April 2019, after trilogue meetings, Parliament and Council reached a partial agreement on the programme, which was later incorporated by the Parliament in its first-reading position. The agreement covered most of the programme content but not the budget, relations with third countries, or operational security. Further trilogue negotiations, alongside the conclusion of MFF negotiations, helped to secure a comprehensive political agreement on 16 December 2020. The EU space programme will have a total budget of €14.8 billion. The agreed text was then adopted by the Council and Parliament in April 2021.


Committee responsible: Industry, Research and Energy (ITRE)

Rapporteur: Massimiliano Salini (EPP, Italy)

Shadow rapporteurs:
- Carlos Zorrinho (S&D, Portugal)
- Christophe Grudler ( Renew, France)
- Isabella Tovaglieri (ID, Italy)
- Damian Boeselager ( Greens/EFA, Germany)
- Evžen Tošenovský ( ECR, Czechia)
- Manuel Bompard (The Left, France)

Procedure completed: Regulation (EU) 2021/696

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Introduction

With more than 30 satellites currently in orbit and over 25 planned for the next 10 to 15 years, the EU is the largest institutional customer for launch services in Europe. According to the European Commission, the strategic importance of the space sector for the Union has increased, as has the need for the European space sector to adapt to the changing global environment. Space technology, data and services have become indispensable to the daily lives of the public and to the EU's strategic interests. Space can play a crucial role in tackling new challenges such as climate change, sustainable development, border control, maritime surveillance and security.

It was against this backdrop that the European Commission announced a new space programme on 6 June 2018. The new proposal was presented in the context of the proposals for the new multiannual financial framework (MFF) and builds on the October 2016 space strategy for Europe. Both the Council – in its conclusions adopted on 30 May 2017 – and the European Parliament – in its resolution adopted on 12 September 2017 – had welcomed the Commission's 2016 space strategy.

The new proposal for a regulation establishing the space programme of the Union and the European Union Agency for the Space Programme (COM(2018) 447) aims to ensure that EU remains a global leader in the space domain. Today, the EU's space sector employs over 231,000 people, and its value was estimated at €53-62 billion in 2017. In this regard, the new programme intends to continue investing in EU space activities, foster technical progress (e.g. high-performance computing) and support the competitiveness and innovation of the European space industry, in particular small and medium-sized enterprises (SMEs) and start-ups. The proposed MFF allocates €16 billion (at current prices) for the 2021-2027 period.

Context

Every seven years, the EU decides on its long-term budget. On 2 May 2018, the European Commission proposed the next multiannual financial framework (MFF) for the 2021-2027 period. It had already presented various options (and their financial consequences) for a framework that would deliver efficiently on EU policy priorities after 2020. The 2001-2027 MFF will be the first for an EU of 27 Member States, taking account of the budgetary consequences of the expected withdrawal of the United Kingdom. Brexit has triggered not only a debate on the future financial architecture of the EU, but also a discussion on UK companies' direct involvement in the EU space programme and the EU's new satellite navigation system.

Existing situation

At present, the space sector is governed by the following EU legislation:

- Regulation (EU) No 1285/2013 on the implementation and exploitation of the European satellite navigation systems, Galileo and EGNOS;
- Regulation (EU) No 377/2014 establishing the Copernicus programme;
- Decision No 541/2014/EU establishing a framework for space surveillance and tracking support (SST);
- Regulation (EU) No 912/2010 setting up the European GNSS Agency;
- Decision No 1104/2011/EU on the rules for access to the public regulated service provided by the Galileo system; and
- Council Decision 2014/496/CFSP on aspects of the deployment, operation and use of the Galileo system affecting the security of the European Union.

The European Commission is the programme manager responsible for the EU space policy and sets its priorities and takes operational decisions. The European GNSS Agency (GNSS Agency or GSA) manages public interests relating to European Global Navigation Satellite Systems (GNSS) programmes, European Geostationary Navigation Overlay Systems (EGNOS) and Galileo, the
European global satellite-based navigation system. The intergovernmental European Space Agency (ESA) is the majority partner in technical and operational programme implementation. In this context, ESA is responsible for the development, design and construction of the Copernicus space infrastructure. Copernicus is the European Earth Observation Programme. The EU fully finances, owns and manages Copernicus, Galileo and EGNOS. The Union allocated some €12.6 billion to space activities for the 2014-2020 period, under the budget heading / policy cluster 'Single market, innovation and digital'.

Parliament's starting position

Parliament has adopted several resolutions on the EU's space activities, the most relevant to the new proposal being the September 2017 resolution on the space strategy for Europe. In this resolution, Parliament welcomes the space strategy, but urges the Commission, inter alia, to seek greater coherence and efficiency. It calls on the Commission 'to study different options by which the complicated institutional landscape in European space governance can be simplified, thereby improving the allocation of responsibilities in the interests of greater effectiveness and cost efficiency'. It also calls for a greater space budget allocation in the upcoming MFF. Parliament also 'reiterates that the successful development of downstream markets depends in particular on the timely implementation and continuous evolution' of the Galileo and Copernicus programmes. Here, it calls for acceleration of the full economic exploitation of the Galileo, EGNOS and Copernicus programmes by setting adequate targets for market uptake.

Parliament considers the GOVSATCOM initiative to be 'a promising measure to ensure access to secure, efficient and cost-effective services for European institutional actors, addressing user needs in a wide range of areas, while, at the same time, stimulating growth, competitiveness and innovation throughout the whole European satellite telecommunications sector'. Regarding space infrastructure and services, Parliament asks the Commission to consider the situation and needs of small and medium-sized enterprises (SMEs) when determining the duration of public contracts. Finally, Parliament calls on the Commission to present a comprehensive communication strategy on the benefits of space technologies for citizens and businesses. This strategy should be based on the following three pillars: raising public awareness of the need for investment in space; informing SMEs and entrepreneurs about the opportunities of the flagship space programmes; and including space in education in order to close the skills gap.

Preparation of the proposal

The new space programme regulation is based on several evaluations, mid-term reports, external studies, workshops, stakeholder consultations and fitness checks of existing legislation. It is also part of the follow-up to the White Paper on European space policy and the space strategy for Europe, which focused on four strategic goals: maximising the benefits of space for society and the EU economy, fostering a competitive and innovative European space sector, reinforcing Europe's strategic autonomy in accessing and using space in a secure and safe environment, and strengthening Europe's role as a global actor and promoting international cooperation.

In line with 'better regulation' policy, the proposal came with an impact assessment. This was based on three specific goals: ensuring the continuity of existing space infrastructure and services and developing new or enhanced ones; fostering an innovative European space sector; and maintaining the EU's capacity for autonomous access to space, relying on an independent EU industry, guaranteed access to EU space data and services and using them safely and securely. In its impact assessment, the Commission summarises stakeholder views collected following an open eight-week public consultation. The consultation was launched in January 2018 and covered the broader policy area of strategic infrastructures. Of the 441 responses received, 33 were related to space.

According to the Commission, respondents confirmed the long-term sustainability of Europe's space capability to be an important challenge. Stakeholders called for adequate funding and more
simplification as well as less red tape. Regarding the governance structure, some respondents saw scope for better coordination between the various actors and potential for further synergies. The Commission points out that business stakeholders and public authorities share similar views regarding the challenges and the importance of flexibility to react to unforeseen circumstances and new user needs. In this context, it seems that non-governmental organisations have less clear positions – except for their support for action to address environmental and climate issues.

On programme funding, the Commission assessed two options. The baseline scenario consisted of a 15 % reduction in the current budget, taking into account the withdrawal of the UK from the EU. The proposed scenario consisted of a sustained level of funding, increased by 50 %, compared with the current budget. The baseline scenario was considered insufficient to achieve the objectives of the Union space policy as set out in the space strategy for Europe. Under the baseline scenario EGNOS would remain operational for the most part. As for Galileo, a decrease in the current budget would lead to a gradual degradation of its infrastructure and services and ultimately to the shutting down of its activities in future decades. Similar consequences could be expected for Copernicus, which could barely continue, let alone make any improvements (e.g. replacing satellites). The proposed scenario would ensure continuity in the operations and service provision by the constellation of Galileo’s 30 satellites, and technological evolution, which would contribute to second-generation deployment, while also supporting the flourishing of the applications markets.7

For GOVSATCOM, a self-standing impact assessment was conducted. This assessment analysed the baseline and several policy options sharing a common set of underlying core elements, including common security requirements, synergies from aggregating national and EU demand, coordinating supply, civil-military coherence, economies of scale and efficiency gains, strengthening of Union autonomy and industrial competitiveness.8

EPRS has prepared an initial appraisal of the Commission’s impact assessment, which found that it fell short of the requirements of the better regulation guidelines, in particular in respect of the costs and benefits of transforming the GSA into an agency for the space programme.

The changes the proposal would bring

The new regulation aims to simplify and streamline the existing Union acquis by bringing it together within a single text.9 In this regard, the new regulation would replace and repeal four legal texts:

- Regulation (EU) No 1285/2013 on the implementation and exploitation of the European satellite navigation systems, Galileo and EGNOS;
- Regulation (EU) No 377/2014 establishing the Copernicus Programme;
- Decision No 541/2014/EU establishing a Framework for Space Surveillance and Tracking Support (SST); and
- Regulation (EU) No 912/2010 setting up the European GNSS Agency.

The new space programme aims to maintain the existing infrastructure and services and introduce a number of new features. The main goals are:

1 **Ensuring leadership:** The new space programme aims to safeguard continuity and evolution of Galileo, EGNOS and Copernicus, the world’s most advanced satellite positioning and earth observation systems, and develop new security initiatives on governmental satellite communication (GOVSATCOM) and space situational awareness (SSA).

2 **Fostering innovative industries:** The new proposal aims to create innovation partnerships to develop and purchase innovative products and services; facilitate access to testing and processing facilities for innovative start-ups and emerging business models; and promote certification and standardisation. The programme will be rolled out alongside Horizon Europe, ensuring collaboration between space-related research and innovation actions. The creation of a dedicated equity instrument through the InvestEU programme will also be explored.
3 **Autonomous access to space:** The Commission intends to aggregate EU demand for launch services. In this context, it aims to provide investment and support for the use of innovative technology (e.g. reusable launchers), and to contribute to the adaptation of the necessary ground infrastructure. This would ensure Europe’s strategic autonomy regarding critical infrastructure, technology, security and defence and contribute to autonomous and cost-effective access to space.

4 **Simplifying governance:** The Commission will continue as programme manager, setting priorities and taking operational decisions. The intergovernmental ESA will remain the major partner in technical and operational programme implementation. The GNSS Agency (or GSA) will be renamed the 'EU Agency for the Space Programme' and will support exploitation and market uptake of EU space activities, playing an increased role in security accreditation.

In addition, the proposal provides the Union with a higher space budget with a view to continuing Galileo, EGNOS, Copernicus and space surveillance and tracking support (SST), but also to launching the new GOVSATCOM initiative. While the EU earmarked some €12.6 billion for space activities in the 2014-2020 period, the new MFF envisages a rise in long-term budget allocation, i.e. €16 billion at current prices for the 2021-2027 period. The Commission is proposing to allocate it as follows.

- **€9.7 billion for Galileo and EGNOS, the EU’s global and regional satellite navigation systems:** The goal is to ensure continuity in operations and to invest in ground infrastructure and satellites. The development of an enhanced precision signal (error margin: 20 cm) and support for market uptake of the satellite navigation services would benefit autonomous and connected cars, drones, robots, the internet of things, smart phones and traffic management.

- **€5.8 billion for Copernicus, the EU’s earth observation programme:** This would maintain the EU’s autonomy and leadership in high-quality environmental monitoring (e.g. observation of polar areas, forest and water management, land use to support agriculture), emergency support for border and maritime security (e.g. improved detection of small objects such as vessels, monitoring of illegal trafficking). New Copernicus missions, such as CO₂ monitoring, would enable the EU to become a technological leader in the fight against climate change. The Copernicus Data and Information Access Services (DIAS) intends to make it easier for SMEs and start-ups to exploit Copernicus data and develop innovative applications.

- **€500 million for space and situational awareness (SSA) and GOVSATCOM:** The new space programme aims to enhance the performance and autonomy of SSA by further developing space surveillance and tracking of space objects. This would help avoid collisions in space and monitor the re-entry of space objects to earth. It also intends to address space hazards linked to space weather, solar activities and asteroids or comets threatening critical infrastructure. The new GOVSATCOM initiative aims to provide Member States with reliable, secure and cost-effective access to secure satellite communications. Today, the majority of Member States and EU institutions do not own secure communication satellites. GOVSATCOM aims to support police, border protection, diplomatic communities and civil protection and humanitarian interventions, for instance. In this regard, the GOVSATCOM initiative aims to contribute to the objectives of the European defence action plan and the EU’s Global Strategy.

**Advisory committees**

The European Economic and Social Committee appointed Raymond Hencks (Workers – Group II, Luxembourg) to draft an opinion (INT/861-EESC-2018). The EESC opinion adopted on 17 October 2018, welcomes the Commission proposal. It suggests, however, conducting an appropriate campaign, so that citizens realise the added value of European space activities. According to the opinion, Europe needs competitive launchers suited to commercial and institutional markets if it wants to maintain its independent access to space in the face of a growing
number of launchers. In this context, the opinion encourages the Commission to support research on launch infrastructure.

The European Committee of the Regions (CoR) appointed Andres Jaadla (ALDE, Estonia) to draft an opinion (ENVE-VI/036). The opinion was adopted in the plenary session of 5-6 December 2018. The CoR opinion welcomes the Commission proposal, but calls on the European Commission to further clarify and elaborate on the concept and creation of space hubs and innovation partnerships, more specifically on the financial and management responsibilities of different actors.

The CoR also welcomes the proposal for a Space Surveillance and Tracking System (SST). Yet it asks the Commission to clarify its scope including the ways through which stakeholders will be involved and existing services integrated. Moreover, data from Copernicus should be further distributed, and additional measures should be deployed to facilitate data access for SMEs.

The CoR, however, regrets that the EU’s framework programme for research and innovation does not include dedicated funding on space. Synergies between research and industry are not emphasised enough.

The CoR calls on the Commission to better specify how the new programme will interact with commercial suppliers of security-related data, and to better specify cooperation with private entities including joint procurement options.

**National parliaments**

The deadline for the submission of reasoned opinions on the grounds of subsidiarity was 13 September 2018. No reasoned opinion was adopted.

**Stakeholder views**

ESA welcomed the Commission proposal as it would ‘help consolidate the role of Europe in space and provide further impetus to space activities and their use in different sectors in Europe’. According to ESA, the proposed regulation shows that the EU-ESA framework agreement of 2004 has been taken fully into consideration. Earlier, ESA’s Director-General had, however, criticised the Commission’s proposal to upgrade the GNSS Agency by expanding its tasks and transforming it into the European Union Agency for the Space Programme. According to the ESA Director-General, there was ‘no need to develop a new Space Agency in parallel in Europe, the ramp-up of which would take decades and cost billions and would therefore in itself be a major risk to the programmes it manages. We need to streamline, not double administrative layers’.

The European Association of Research and Technology Organisations, EARTO, also welcomed the Commission proposal. It believes, however, that ‘Space Situational Awareness (SSA) will require some research, in particular the activities related to space weather. According to EARTO, further information will also be needed ‘to understand the purpose of including asteroids as space hazards: if it implies to deviate them for a potential impact with the Earth or if other goals are pursued.’

**Legislative process**

Parliament assigned the file to the Industry, Research and Energy Committee (ITRE), which appointed Massimiliano Salini (EPP, Italy) as rapporteur. The draft report was published on 2 August 2018 and the ITRE committee adopted the final report on 21 November 2018.

On 13 December 2018, the plenary adopted Parliament’s position and provided the mandate to enter into informal negotiations with the Council. The first trilogue meeting took place on 15 January 2019. At the second one on 26-27 February 2019, the co-legislators reached a partial agreement covering most of the programme content. However, this did not touch on the budget, which could only be settled as part of broader negotiations over the 2021-2027 MFF. The agreement also did not cover certain horizontal provisions, such as security issues or access to the programme
for third countries and international organisations. It was felt that these provisions should be consistent across all MFF programmes, with a common set of EU principles applying.

After some changes were made in response to concerns expressed by the Commission, Coreper confirmed the partial agreement on behalf of the Council on 13 March 2019. The ITRE committee endorsed this agreement on 25 March 2019, which the plenary adopted as its position at first reading on 17 April 2019. Some of the agreement’s key points are:

- the regulation establishes the space programme as well as the EU Agency for the Space Programme that will replace and succeed the European GNSS Agency;
- the financial framework partnership agreement defines the roles, responsibilities and obligations of the Commission, the EU Agency for the Space Programme and the European Space Agency with regard to each component of the space programme and necessary coordination and control mechanisms. In this context, ESA has to apply the EU’s security rules, in particular with regard to the processing of classified information;
- in order to ensure uniform conditions for the implementation of the space programme’s security requirements, implementing powers should be conferred on the Commission;
- to increase the participation of SMEs, for contracts above €10 million, the contracting authority shall ensure that at least 30% of the value of the contract is subcontracted to companies outside the group of the prime contractor, notably in order to enable the cross-border participation of SMEs.

In its mandate for trilogue negotiations, Parliament had called for an increase in the EU space programme budget to €16.9 billion in current prices (€15 billion in constant 2018 prices), higher than the €16 billion in current prices (€14.2 billion in constant 2018 prices) proposed by the Commission. Parliament asked for the funding to be distributed as follows: Galileo and EGNOS €9.7 billion (same as Commission proposal); Copernicus €6 billion (Commission had proposed €5.8 billion); SSA/GOVSATCOM €1.2 billion (more than double the Commission proposal of €0.5 billion).

In December 2019, the Finnish Presidency published its MFF negotiating box, which allocated only €12.7 billion (in constant 2018 prices) to the space programme (of which €7.7 billion dedicated to Galileo and €4.6 billion to Copernicus). On 14 February 2020, the President of the European Council, Charles Michel, unveiled his own MFF proposal. He used the Finnish Presidency’s negotiating box, thus staying at 1.07% of EU’s GNI, yet his proposal involved an increase in the EU space programme budget from €12.7 billion (Finnish Presidency’s proposal) to €13.2 billion. During the Special European Council meeting on 20/21 February 2020, there was no majority for Michel’s MFF proposal.

In reaction to the global coronavirus pandemic, the Commission presented a revised proposal for the 2021-2027 MFF on 29 May 2020, largely on the basis of Michel’s proposal. With regard to the EU space programme, the Commission retained Michel’s proposal of €13.2 billion (constant 2018 prices), slightly higher than the Council’s negotiating position but well below the Parliament’s proposed financial envelope of €15 billion (constant 2018 prices). Political agreement between the Council and the Parliament over the MFF was eventually reached on 10 November 2020, with both institutions finally giving their consent on 16-17 December 2020. The financial envelope for the EU space programme was left unchanged from the Michel proposal of €13.2 billion (constant 2018 prices), which translates to €14.8 billion in current prices.

As the MFF negotiations were concluding in the second half of 2020, Parliament and Council opened further trilogue negotiations to resolve the remaining issues in the space programme. These concluded on 16 December 2020 with a political agreement and an agreed text. The agreed text was accepted by Coreper (for the Council) on 18 December 2020, and by the ITRE committee (for the Parliament) on 21 January 2021. On 19 April 2021, the Council adopted the final text by written procedure. The Parliament then adopted this text in plenary on 27 April 2021. Published in the Official Journal on 12 May, the regulation applies retroactively as of 1 January 2021.

In line with the MFF financial envelope (€14.8 billion in current prices), the agreed text specifies the level of EU funding for different components of the space programme, as follows: Galileo and
EGNOS €9.01 billion; Copernicus €5.42 billion; SSA and GOVSATCOM €442 million. Some shifts in funding allocation may be possible when implementing the EU space programme, but with the limitation that no component can give or receive more than 7.5% of its original funding allocation.

The agreed text settles the vexed issue of access to the space programme for third countries and international organisations (Article 7), in line with a common set of principles that will apply across all MFF programmes. The EU space programme will be fully open to all EEA countries (Norway, Iceland, Liechtenstein) and any acceding or (potential) candidate countries seeking to join the EU. Only the Space Surveillance and Tracking (SST) system, part of the SSA programme, will be limited to EU Member States. European Neighbourhood Policy countries will automatically be allowed to participate in Copernicus and GOVSATCOM. In addition, specific access agreements can be negotiated with other third countries and international organisations, subject to four key principles:

1. Fair balance between contributions and benefits for the EU and the partner country/organisation,
2. Agreement on a financial contribution to the programme that also covers administrative costs,
3. No decisional power for third countries or international organisations over the EU programme,
4. Sound financial management and protection of EU financial interests.

Third countries or international organisations can also reach agreement with the EU on access to the GOVSATCOM service, the public regulated service of Galileo, or the SST service (Article 8), even if they do not participate in these parts of the EU space programme. The EU will be given the capacity to impose particular conditions on organisations/contractors involved in the space programme, for the sake of the security, integrity and resilience of operational EU systems, and with a view to preserving its strategic autonomy (Article 25). This may include the requirement(s) that organisations/contractors are headquartered in a Member State, commit to carrying out specific activities in Member States, and are not effectively controlled by a third-country government.

Soon after political agreement was reached on the EU space programme (16 December 2020), the EU and the UK secured a broad Trade and Cooperation Agreement (23 December 2020), which specifies (in draft form, pending the EU’s adoption of the relevant programmes) the planned degree of UK involvement in the EU’s 2021-2027 MFF programmes. UK government guidance on its relations with the EU space programme spells out that the UK will be seeking full participation in the Copernicus component, but has the right to reconsider this decision during negotiations (which have not yet concluded). The UK will also maintain access to SST services, and above all remains a full member of the ESA. However, the UK will no longer participate in Galileo/EGNOS or the new GOVSATCOM/SSA components of the EU space programme.

According to the agreed text, the Commission should evaluate the implementation of the EU space programme by 30 June 2024 and every four years thereafter.

**EP SUPPORTING ANALYSIS**


OTHER SOURCES


ENDNOTES

1 Current prices make no adjustments for inflation, whereas constant prices adjust for the effects of inflation as they are expressed in the price terms of a base period (normally a year; in this briefing, it is 2018).

2 For an overview, see V. Reillon, European space policy: Historical perspective, specific aspects and key challenges, European Parliament, EPRS, January 2017, p. 5ff.

3 For an overview, see European Commission, Proposal for a regulation establishing the space programme of the Union and the European Union Agency for the Space Programme, pp. 5-9. See also Annex 2 of the European Commission's impact assessment accompanying the space programme regulation, SWD(2018) 328.

4 In its November 2003 white paper the Commission acknowledged space as a horizontal policy issue that could contribute to the Union’s key policy goals: economic growth, sustainable development, stronger security and defence. Key priorities included: satellite navigation, earth observation, telecommunications, bridging the digital divide in Europe, security and defence, and developing international partnerships. One main objective was to secure the EU’s strategic independence regarding access to space, technologies and space exploration. See V. Reillon, European space policy: Historical perspective, specific aspects and key challenges, EPRS, European Parliament, January 2017, p. 14.

5 European Commission, Proposal for a regulation establishing the space programme of the Union and the European Union Agency for the Space Programme, pp. 1-2.


7 European Commission, Proposal for a regulation establishing the space programme of the Union and the European Union Agency for the Space Programme, p. 9.

8 Ibid., p. 10.

9 The legal basis for the new regulation on the space programme derives from Article 189(2) of the Treaty on the Functioning of the European Union, which provides for the Union to draw up European space policy and gives the European Parliament and the Council, acting in accordance with the ordinary legislative procedure, the power to adopt a programme to contribute to attaining that policy’s objectives.

10 The European Commission, on behalf of the EU, is responsible for management and security of Galileo and EGNOS, and for supervision of the two entities responsible for implementation: the ESA (an intergovernmental agency) and the GNSS Agency (GSA) (a decentralised EU agency). The tasks delegated to the ESA relate mainly to system design and procurement, system maintenance and improvement, and research and development for system evolution. The tasks delegated to the GSA relate mainly to system exploitation and security accreditation together with market development, and research and development for applications. See European Commission, impact assessment accompanying the proposal for a regulation, SWD(2018) 328, pp. 4-5.

11 This section aims to provide a flavour of the debate and is not intended to be an exhaustive account of all different views on the proposal. Additional information can be found in related publications listed under ‘EP supporting analysis’.

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