What Think Tanks are Thinking 28 April 2023



The EU's international challenges

The European Union faces a number of geopolitical challenges, which are often interwoven. Russia's war on Ukraine is affecting the EU's relations with China, and encouraging the EU to be more open to the Global South, not least to try to persuade these countries not to back Russia in the military conflict. The war reinforces the need to maintain strong security relations with the United States at a time of increasing technological, economic and military rivalry between Washington and Beijing.

The EU has a major stake in shaping the international regulatory order, notably in digital and climate change policies. The Union's goal to be the global leader in the fight against climate change requires extra efforts to counter green technology subsidies in the US and China.

This note gathers links to the recent publications and commentaries from many international think tanks on the EU's global challenges. Earlier analyses on climate changes can be found in a <u>previous edition</u> of the 'What Think Tanks are Thinking' series. Papers on de-globalisation are gathered in <u>another item</u> in the series.

China and India: The future of the global consumer market

Brookings Institution, April 2023

Addressing the looming sovereign debt crisis in the developing world: It is time to consider a 'Brady' plan

Brookings Institution, April 2023

<u>How Russia's invasion of Ukraine tested the international legal order</u> Brookings Institution, April 2023

Can Europe forge a common China policy?

Carnegie Europe, April 2023

How can Europe help the next phase of the Summit for Democracy?

Carnegie Europe, April 2023

The EU-Africa partnership and development aid: Assessing the EU's actorness and effectiveness in development policy

Centre for European Policy Studies, April 2023

Rising to the challenge: EU actorness in climate policy and its global impact

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The CRM Act in a global perspective

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Strengthening the global role of the euro

Foundation for European Progressive Studies, April 2023

It's time to get a grip on Africa-EU relations: A test for two continents

Friends of Europe, April 2023

Xi's visit to Moscow exposed Russia's weakness

International Institute for Strategic Studies, April 2023

Russia's mining strategy: Geopolitical ambitions and industrial challenges

Institut français des relations internationales, April 2023

China/United States: Europe off balance

Institut français des relations internationales, April 2023

De la Russie à la Chine, Emmanuel Macron et l'illusion de la «puissance d'équilibre»

Institut Thomas More, April 2023

<u>Global monetary order at the critical juncture: The impact of digitalisation and geoeconomic fragmentation</u>

Istituto Affari Internazionali, April 2023

<u>Taïwan et l'autonomie stratégique européenne</u>

Institut Jacques Delors, April 2023

Internet governance and the UN in a multiplex world order era?

Norwegian Institute for International Affairs, April 2023

Key transatlantic implications of the Inflation Reduction Act

Real Instituto Elcano, April 2023

A threat to global food security

Wilson Center, April 2023

<u>Is the global economy deglobalizing? And if so, why? And what is next?</u>

 $Brookings \, Institution, March \, 2023$

Much of the Global South is on Ukraine's side

Bruegel, March 2023

Economic efficiency versus geopolitical resilience: Strategic autonomy's difficult balancing act

Bruegel, March 2023

Putin and Xi are making the war in Ukraine a global contest

Carnegie Europe, March 2023

<u>Learning to do no harm to democracy in engagement with authoritarian states</u>

Carnegie Europe, March 2023

US-China rivalry in the Global South? Insights from a public opinion survey

Central European Institute of Asian Studies, March 2023

A digital connectivity masterplan for the Global Gateway

Centre for European Policy Studies, March 2023

<u>Different futures for a digitalised global financial system</u>

Clingendael, March 2023

How to read Xi's muscular message on China's global role

Council on Foreign Relations, March 2023

Opening the Global Gateway: Why the EU should invest more in the southern neighbourhood

European Council on Foreign Relations, March 2023

China's global security initiative

European Union Institute for Strategic Studies, March 2023

European defence partnerships

European Union Institute for Strategic Studies, March 2023

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Forum 2000, March 2023

Europe's delicate balancing act

German Marshall Fund, March 2023

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The Global South and the Ukraine war at the UN

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Rand Corporation, March 2023

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Carnegie Europe, February 2023

Getting global development back on track: Focus and start at home

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 $\underline{United\,West, divided\,from\,the\,rest:} \underline{Global\,public\,opinion\,one\,year\,into\,Russia's\,war\,on\,Ukraine}$

European Council on Foreign Relations, February 2023

<u>Progressive pathways to European strategic autonomy</u>

Foundation for European Progressive Studies, February 2023

Multipolarity after Ukraine: Old wine in new bottles?

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Global defence spending: Strategic vs economic drivers

 $International \,Institute \,for \,Strategic \,Studies, February \,2023$

The US-China technology war and its effects on Europe

Real Instituto Elcano, February 2023

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