# Single Digital Gateway: how EU could meet expectations of citizens and businesses?

Digital Single Market Working Group European Parliament

Keynote speech: Dr Charlotte Duke

10th October 2017



# Benefits to business, consumers and citizens



 Need to improve access to information and processes on-line is as an important pillar for the Digital Single Market and e-government

Substantial lost benefits for citizens,
 consumers and incurred costs for business

## Magnitude of costs/lost benefits



Barrier	Estimate
Comparing services online	€300 million per year to consumers (2012)
Accessing public services online	€150 - €600 million in total to citizens (2012)
Cross border activities	<b>€5.8 - €57.2 million</b> in total to businesses (2017)

#### **Awareness and access**



■ **91.6%** of citizens and businesses unaware of any European level online services

 25% of businesses unable to find required information for cross border activities

#### Information and access issues remain



Fragmented

Missing or inaccurate

Low awareness

 Processes often not available (or more difficult) to foreign users

# Study on a Single Point of Contact (2013) – Recommendations



- Umbrella, single entry point, that guides and streams users to the most appropriate service based on user needs, not supplier side models
- Groups existing services into 'families' based on complementary remits
- Interlinking complementary services, and routing users between services.

# Study on a Single Point of Contact (2013) – Recommendations



• Utilises key solutions (e.g. online enquiry forms)

 Information about national level issues and access to relevant national organisations

### **Single Digital Gateway proposal 2017**



Reduce additional administrative burdens for cross-border activities

 €748 billion cost of slow Europe in e-commerce alone

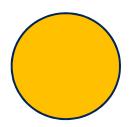
### Assessment of the proposal



- Preferred option 2: An EU coordinated approach
- Assessment in regard to deficiencies identified and recommendations made in 2013 A European Single Point of Contact Study

Potential for proposal to address these



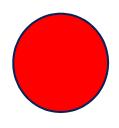


Recommendation: Umbrella single entry point: user needs

**Proposal: Your Europe: Business and consumers** 

**Assessment:** Supporting research not representative of EU business and citizens



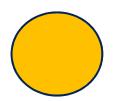


Recommendation: Group existing services into 'families' based on complementary remits

**Proposal:** Links from Your Europe to other EU initiatives

<u>Assessment</u>: overlaps between existing services remain; no interlinkages between families of services; no streamlining of services





Recommendation: Service interlinking and routing

Proposal: Links to Your Europe on EU and national websites, common search facility, EU level enquiry form

Assessment: Improvement but remains one-directional





### **Recommendation**: Utilise key solutions

Proposal: Common search facility and service finder, information in at least one other foreign language at national level, co-ordination group

Assessment: Key solutions, but one directional: search functions and online enquiry forms





Recommendation: Information about national level issues and access to relevant national organisations

<u>Proposal</u>: 10+10 procedures, common information, common feedback tool

Assessment: how to provide information left up to Member States will not improve findability and accessibility problems for users

#### **Possible solutions**



 All EC services for business, citizens and consumers are captured in the SDG linkages

 Streamlining feasible between services (is there overlap based on supplier focus not a user approach)

#### **Possible solutions**



Multi-directional search function and enquiry form

 Movement toward common presentation and organisation of information between Your Europe and national portals



Dr Charlotte Duke
Partner
London Economics
+32 2 229 1902
cduke@londecon.co.uk

