



**Family-owned company** 

- Since 1924
- Independent
- 30% turnover in R&D
- 2,800 employees in more than 30 countries





#### **Vegetable Seed Market**

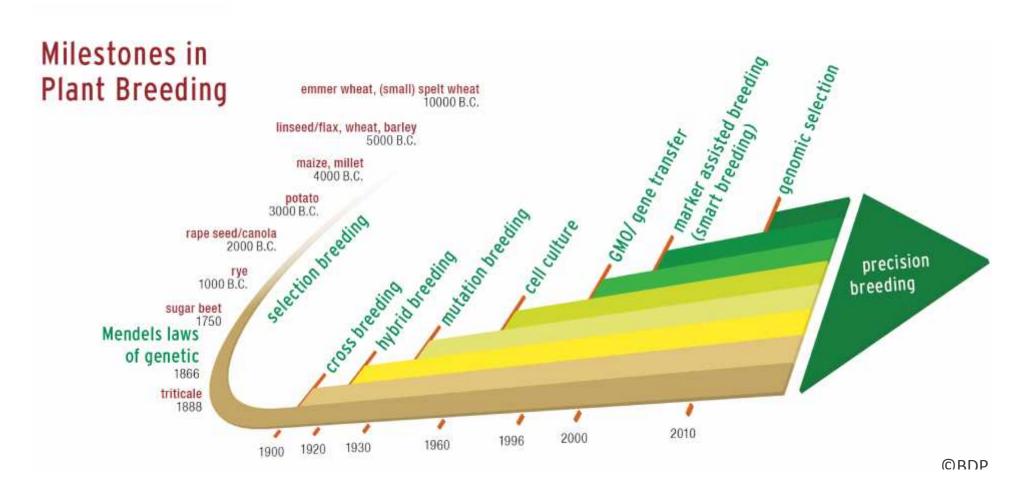




- 10 companies, ca. 80% vegetable seed market
- Value global vegetable seed market: €5 billion
- Worldwide breeding programmes



### Plant breeding has a long history



## Legislative framework of plant breeding and the production of

Standard Regulations for all Plant Varieties, Seeds and Resulting Products

**Vegetables** Breeder General Environmental DUS. **Liability Legislation** General Food Law and Product Common Catalogue **Varieties Liability Legislation** Seed Directives for Seed Marketing (min. product quality) and Treatment; **Producer** Plant Health Regulation and official Controls Seeds Farmer/ Sustainable Use Directive **Producer** Other on Farm Quality Controls **Trader** Harvest Grain, Vegetables etc. Food **Food Regulations Processor** Food





# Legislative framework on NBT's question:



Can the way in which the genetic material has been altered also occur naturally?



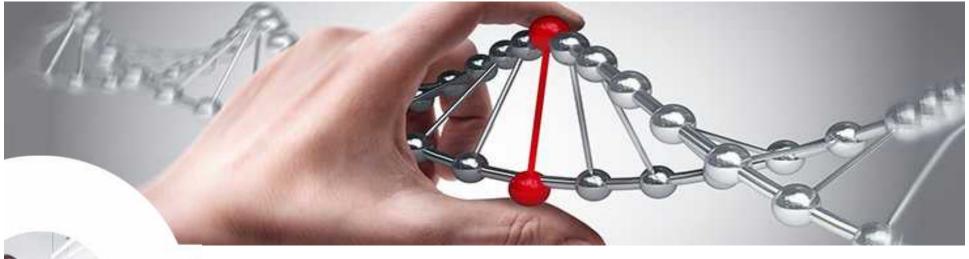


## The legislative framework is confronted with challenges

Vegetable varieties are used for breeding and grown for the production of food in all parts of the world.

- sharing each other's innovations
  - different legal frameworks





## The legislative framework is confronted with challenges

Changes that are made to the genetic material of plant through NBT's cannot be easily distinguished.

- natural occurring mutations
- mutations induced by mutation breeding







