

Implementation of the EMFF achievements since 2014 and perspectives after 2020

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Main topics of the presentation

- Importance of the fishing sector as producer of healthy food
- Is the aid justified? Is it necessary?
- Challenges
- Is the current EMFF 2014-2020 framework working?
- Which European fisheries fund does the sector need post-2020?
- Take-home messages



Fishing Industry Importance





As food producers, the fishing sector has a clear added value and plays a major role for food security, differentiating us from other economic activities in the EU's integrated maritime policy and the blue growth strategy.

More than 80% of the seafood production in Europe comes from the fishing sector

EMFF should support and take care of our fish and fishermen!



= 5 million tonnes/yr



= 14 billion meals/yr



value of €7 billion



= 152.700 fishers jobs



Is the aid justified?

Article 39 - Treaty of European Union (TFEU)

Need to ensure a fair standard of living for the fishing communities, in particular by increasing the individual earnings

Structural and natural disparities between the various agricultural (fisheries) regions

Article 2 – Common Fisheries Policy

The CFP shall contribute to a fair standard of living for those who depend on fishing activities, bearing in mind coastal fisheries and socio-economic aspects

Provide conditions for economically viable and competitive fishing industry

Is the aid justified?

Ambitious objectives of the CFP

Funding necessary to adequately comply with the objectives of the CFP: environmental, social and economic sustainability, MSY, landing obligation, improved selectivity, ...

Costly EU standards for the sector

Need to remain competitive in a globalised industry

Need to promote energy efficiency, develop selective and environmentally friendly gears, collection of marine litter



Challenges

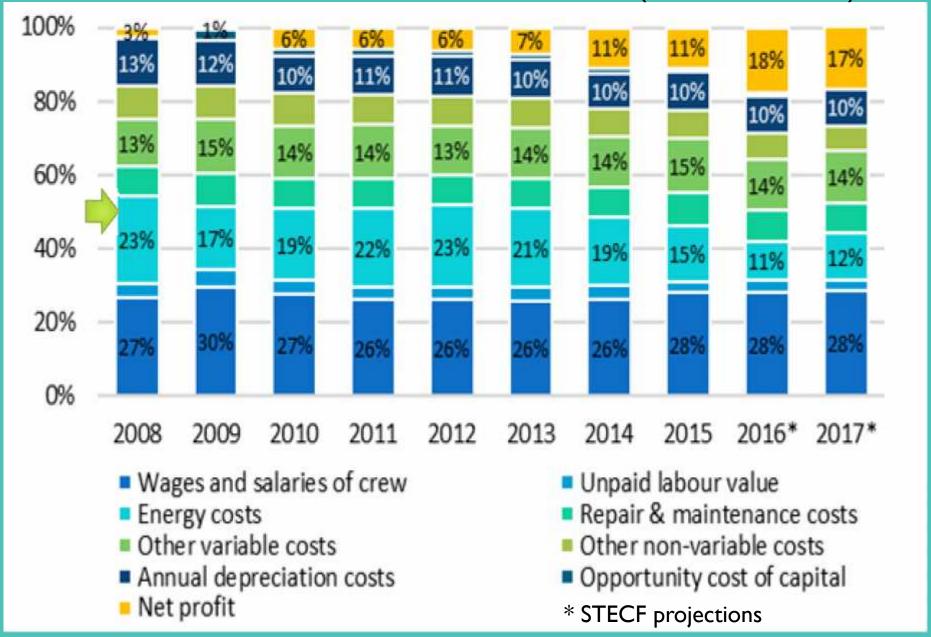
 Main drivers of the positive economic performance:

Increased fishing opportunities
Better prices for some fish stocks
Low fuel prices

 Why then granting public support to a sector economically profitable?



Trends on costs as a % of revenue (STECF 2017)



Challenges

Brexit gap
 UK contribution 2014-2020 = 240€ mill = 5%
 Fishing rights, fishing access and markets

 Lack of implementation of current EMFF
 Jeopardises the implementation of the CFP
 Puts into question the need for future funding



Challenges

"Perfect storm"

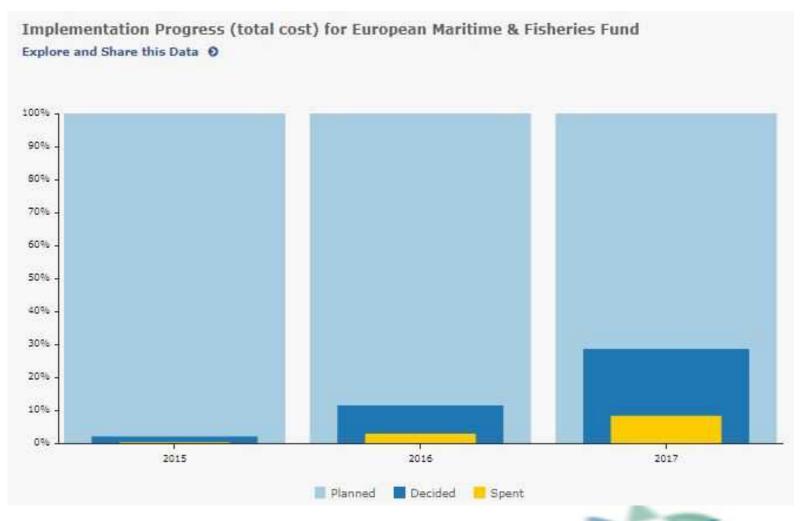
Landing obligation & MSY
Consequences of Brexit
Ever-ageing fleet
Scarce workforce

Suggestion to the European Parliament

- Increase the budget allocation proposed by the European Commission
- > At least equal the past financial envelop

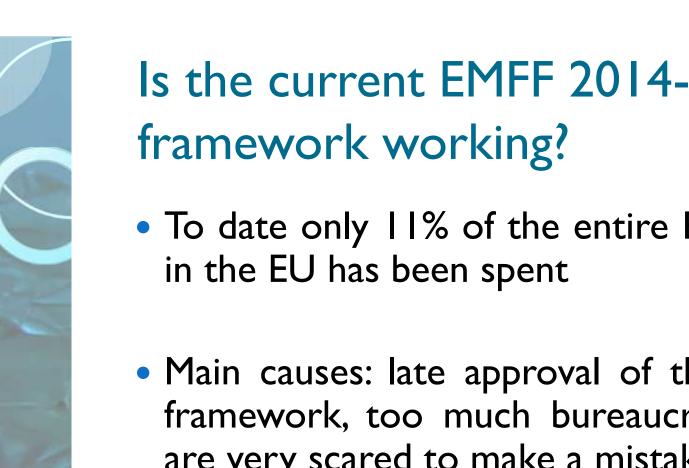


Is the current EMFF 2014-2020 framework working?



https://cohesiondata.ec.europa.eu/funds/emff (June 2018)





Is the current EMFF 2014-2020

To date only 11% of the entire EMFF budget

 Main causes: late approval of the legislative framework, too much bureaucracy and MS are very scared to make a mistake

• Fishermen, particularly small-scale, frustrated with the requirements needed to receive funding





- We call for a post-2020 simplified fisheries fund, with much less bureaucracy, allowing its full use from the very beginning
- Flexible financing mechanisms in the Operational Programmes
- Need to adopt a substantial financial envelope to finance both small and large projects, yet with different levels of administrative burdens
- Promoting the development and diversity of areas highly dependent on fisheries through FLAGs



Which European fisheries fund does the sector need post-2020?

- Fostering industry collaboration with scientists, innovation and technological development
- Continuation of scrapping schemes in cases where these measures are necessary to balance fishing capacity with available fishing opportunities
- Need to finance **temporary cessations** of fishing activities caused by extraordinary circumstances
- Renewal and modernization of EU vessels which shall not result in an increase of fishing capacity



Which European fisheries fund does the sector need post-2020?

 Promoting the social dimension: safety and well-being of crews through good working conditions (in line with ILO Convention 188) and training, to alleviate the current problem of shortage of qualified professionals

 Aid to improve the data collection and the control of all links in the commercial chain

Communication





Industry take-home messages

- Adopt the new EMFF before the end of the current legislative term (May 2019)
- Increase the budget allocation for sustainable fisheries
- Ease access to funding for all fishermen
- Enlarge the scope of the priorities proposed by the Commission



Thank you for your attention!

Questions?

