



Gavin DUNNETT, Director, Mobility Department

European Parliament, 20 June 2018

EIB Group results 2017



EUR 78.2_{bn}

Innovation

Environment

Infrastructure

SMEs







EUR 13.8 bn EUR 16.7 bn EUR 18 bn EUR 29.6 bn





EIB products

We help catalyse investment

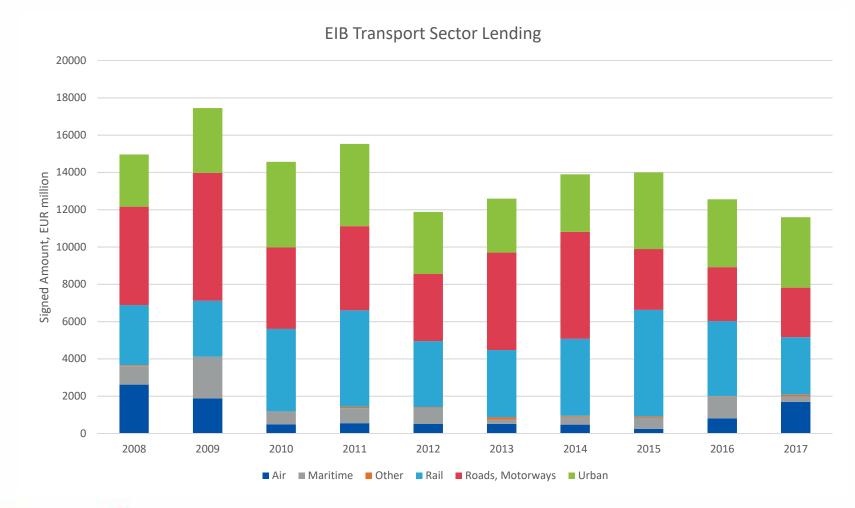
LENDING	BLENDING	ADVISING
 Loans (direct/intermediated) (investment/framework) But also: Guarantees Equity participation 	 EU backed financial instruments (EFSI; CEF Debt Instrument) Higher risk projects for innovation (InnovFin) External EU blending facilities 	 Umbrella initiative: EIAH Prepare, evaluate and support the implementation of projects (JASPERS, ELENA) Support for public/private partnerships (EPEC) Enhance use of EU funds (financial instruments advisory; fi-compass) Enhance access to finance (InnovFin Advisory)
Attracting FUNDING for long-term growth		





EIB Transport Sector Lending

2008-2017







EFSI Dashboard

As of June 2018

EIB Group figures As of 12/06/2018 EFSI investment by sector* EFSI investment relative to GDP+ Smaller companies 28% Darker colours signify higher investment RDI 22% EUR 58.9bn EUR 42.4bn Energy 22% EFSI financing million "ElB approved EUR 444bo ElF-approved EUR 14.5bn Digital Transport EUR **294**.2bn Social Infrastructure 0.6 million Environment and resource efficiency Target by 2020 EUR 500bn European Investment To full heat *based on approved operations





Challenges for Transport Infrastructure

- Connectivity
 - Missing links, bottlenecks, cross-border
 - Ageing assets and chronic under-investment
- Climate change
 - De-carbonisation
 - Adaptation
- Digitalisation
 - Smart vehicles and networks
- Urbanisation
 - Sustainable cities
 - Pollution
- Security and safety





Thank you!

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