

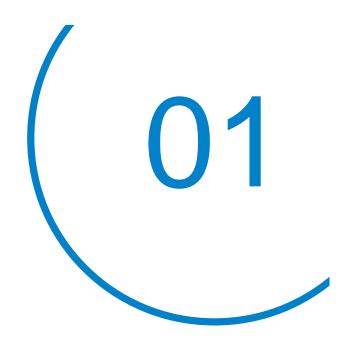


Agenda

- 01) About Zimmer Biomet
- 02 Partnership Between All Stakeholders
- 03 Closing



About Zimmer Biomet





Our Mission

Alleviate pain and improve the quality of life for people around the world.

Every year, Zimmer Biomet improves the lives of about 3 million people across the globe.



A Leader in Musculoskeletal Health

- Founded in 1927
- Headquarters: Warsaw, IN (EMEA: Winterthur, CH)
- 18,000 Team Members across the globe
- Design, manufacturing & marketing of:
 - Orthopedic reconstructive products
 - Sports Medicine, Biologics, Extremities & Trauma products
 - Spine, craniomaxillofacial and thoracic products
 - Dental implants
 - Related surgical products (e.g. instrumentation)
 - Technologies and services enhancing patient care





EMEA Footprint

commercial sites
>30

MANUFACTURING SITES

12

WAREHOUSES 33



2018 FY SALES \$1.8B

NUMBER OF TEAM MEMBERS
7,100



Partnership Between All Stakeholders





Outcome of Surgical Interventions Depends on Various Factors:





Product Quality: Adhering to Global Standards and Regulations / Global QMS

International quality standards and regulations:

- MDD and soon MDR in Europe
- FD&C Act and Code of Federal Regulation
 21 CFR in the US
- ISO 13485:2016







Global Quality Management System

- QMS to meet the demands of global regulations and quality system standards
- ONE ZB Quality Policy worldwide
- corporate independent audit team verifying adherence and compliance in regular audits
- QMS functionality monitored via KPIs

Audits and inspections by government agencies around the world:

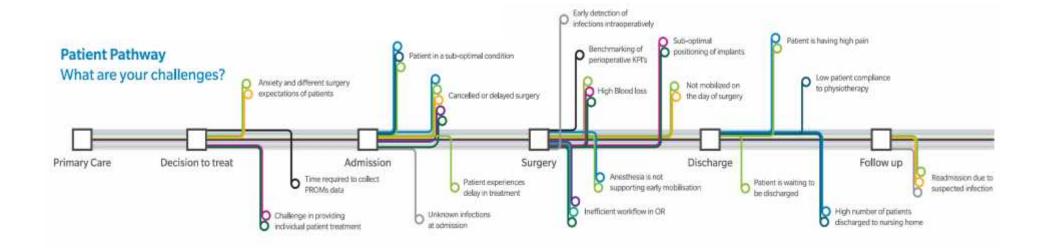
 European Notified Body BSI, FDA, Government agencies from Australia, Ukraine, Korea, Japan, UAE and many others







Clinical Quality: Portfolio of Comprehensive Solutions





Clinical Quality: Relationships with Health Care Professionals (HCPs)

- Collaboration in the development of solutions to advance patient care and address medical needs
- Responsibility to train HCPs in the safe and effective use of our devices
 - Dedicated education institution (Zimmer Biomet Institute)

Our industry and company codes of ethical business regulate all aspects of the relationship with HCPs and Healthcare Organisations (HCOs), such as company-organised events, arrangements with consultants, research and financial support to medical education, amongst others. We are fully committed to support independent medical education.





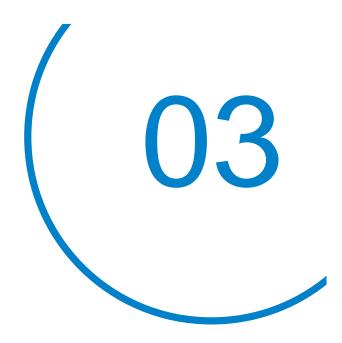
Patient Factors: Patient Education for Enhanced Engagement & Recovery

- Educational offerings and materials for patients
- Technologies supporting recovery: Patient Journey App





Closing





Partnering up

Call for Action

- MDR: Industry partners have heavily engaged in shaping and implementing the Medical Device Revision
- System readiness bottlenecks:
 - Notified Body readiness
 - Notified Body capacity
 - Outstanding: implementing and delegated act
- Commission and member states to take actions to ensure uninterrupted supply of EU population with medical devices





Partnering up

Overcoming challenges in health care and in health economics requires all stakeholders involved to contribute.



Thank you!

