



artificial intelligence coalition

Al Education

Committee on Culture and Education
Public Hearing
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Background information

- The AI Coalition was founded in October 2018 under the Digital Success Program
- o 74 founding members
- Wide rage of representatives from various sectors Academia, Public services, Professional organizations, SME sector, Medium enterprises, Startup ecosystem and multinational companies
- Permanently open to new members, the Coalition has
 235 member organizations as of January 1, 2020

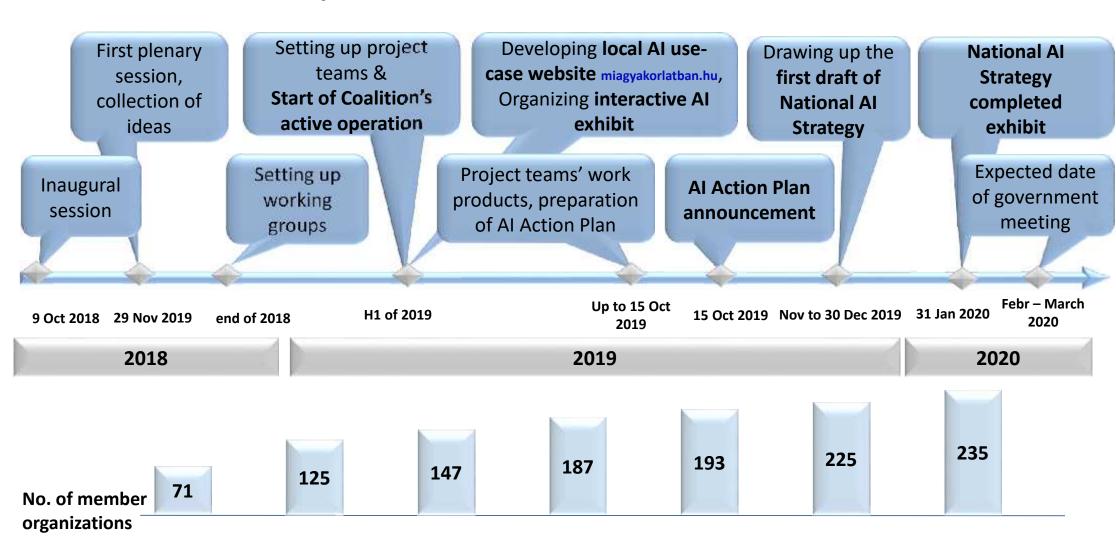


Objectives of the Coalition

- Propel Hungary to the European forefront in the area of AI developments as a reference point in the global AI community;
- Strengthen the competitiveness of domestic enterprises through extensive dissemination and utilization Al-based developments;
- Facilitate the participation of Hungarian start-ups and SMEs in Al development activities building various partnerships
- Actively engage the government in developing the local AI ecosystem by systematically utilizing the national data asset pool and providing adequate, regulated and effective access thereto.



Key milestones of AI Coalition



Working group focus areas

Applications and market development

Technology and security

Data industry

International relations

Education and awareness

Regulatory and ethical frameworks

Al based applications

Preparation of the market, education

Workforce management

Technology development

Security

Sectoral development plans

Data management

Classification and use of data assets

Al - map

Networking, knowledgesharing

International best practices

Higher education,

Raising social awareness

Monitoring of labor market processes

Regulation requirements

Ethical aspects

Market development resource requirements

Project teams



Al Coalition Project Teams

I. Data industry

- 1. Data policy strategy for Al innovation
- 2. GDPR compliant data sharing
- 3. B2B data trade
- 4. Industry 4.0 data sharing
- 5. Health care data sharing for research purposes
- Setting up national data asset sandbox

II. International relations

- Hungarian AI Competence Center joining the EU Digital Innovation Hubs network
- 2. Al Hungary website

III. Education and awareness

- Set-up and operation of Al Academy
- 2. Al mass education with regard to labor market demand
- 3. Regional AI innovation hubs
- 4. Al-supported intelligent study environment
- 5. How to use Artificial Intelligence? Manual for elementary and secondary school pupils

IV. Applications and market development

- 1. Industrial AI platforms
- 2. Smart health care facility
- 3. Al in practice (use cases and experience portal)
- 4. Examination of labor market transformation
- 5. Supporting governmental administrative services by smart assistants

V. Technology and security

- 1. Cloud-based AI platforms accessible from Hungary
- 2. Al protection with cyber tools

VI. Regulatory and ethical framework

- 1. Network building
- 2. Complex project- Examining ethical framework
- 3. Al Action Plan
- Regulatory support of other Coalition Working Group projects
- 5. Identifying new project themes and focus areas



Goal of the AI mass education project

Formulation of an aligned proposal to the government and to the education & academic sector to support AI Coalitions key objectives, in relations with the government action plan and the National AI Strategy considering multiple interest and point of views.

Content of the proposal (Feasibility study)

- 1. Clarify and evaluate AI challenges to the labour market
- 2. Respond to the challenges with
 - Applicable educational plan, identify and propose clear list of competencies
 - Al in public education, vocational training system,
 - Al in higher education, adult education, specialization further education
 - Applicable education and training forms, accreditation, credit system for interoperability
 - Extend AI education extensively Not exclusively for IT lecturers!



Labour market challenges 2019 – 2030 (thousand person)

	Employment share in %	Total employment in ths.	Automation rate by waves in %	Job automation (potential high risk in ths.)	Job automation (potential high risk in %)	Ħ.	0.6		
Manufacturing	24.09%	964.6	39.9%	384.5	41.7%		4.0		
Wholesale and retail trade	11.91%	476.9	22.7%	108.4	11.8%		2.1		
Public administration and defence	30.58%	423.6	22.7%	96.3	10.4%				
Education	8.36%	334.7	3.3%	11.2	1.2%		922.1		
tuman health and social work	7.14%	285.9	3.3%	9.5	1.0%	7			
Panaportation and storage	6.76%	270.7	39.9%	107.9	11.7%				
Construction	6.68%	267.5	39.9%	106.6	11.6%	111: 15	ALBORITHM WAVE		AUTONOMY WAVE
Accommodation and food service	4.15%	166.2	3.3%	5.5	0.6%		71.2 Education		384.5 Manufacturing
Agriculture, forestry and fishing	3.61%	144.5	3.3%	4.8	0.5%		CO Com Harran health		The Section of the Control of the Co
Administrative and support service:	3.28%	131.3	22.7%	29.9	3.2%		and account within		107.9 Transportation and storage
Professional, scientific and technical	2.56%	102.5	3.3%	3.4	0.4%		and food service		105.6 Construction
nformation and communication	2.44%	97.7	3.3%	3.3	0.4%		4.8 Agriculture, Forestry, fishing		
Financial and insurance	1.98%	79.3	3.3%	2.6	0.3%		O .	0	0
Arts, entertainment and recreation	1.68%	67.3	3.3%	2.2	0.2%	1/	ation .	anne Wholessia	m(Q)*
Miner upply, severage, waste Hanagement and remediation at	1.44%	57.7	39.9%	23.0	2.5%			108.4 Wholeaux and retail trace	
Destrictly, gas, strain and air conditioning supply	1.01%	40.4	39.9%	16.1	1.7%	11		96.3 Public administration and defence	
leal estate activities	0.48%	19.2	3.3%	0.6	9.1%	11.		29.9 Administrative and	
Monthly and existing	0.25%	10.0	39.9%	4.0	0.4%	1 11 11		27.7 support service	
Other.	1.58%	63.3	3.3%	2.1	0.2%			AVENERALISM MAKE	
Total		4004		922.1				TREMARKS ATTO	

- Till end of 2030 more than 922 thousand jobs/ nr. of employees might be impacted
- The 3 waives of the potential automation and its impact make necessary to acquire and improve the differentiated knowledge of AI
- The trend will not stop, therefore all actors and participants in the education has to be prepared



Proposed education level

Total of retaining and vocational training, stu in higher education - Proposed by di			Commence of the Control	
	basic	medium	high	total
Retraining and vocational training	0.6	0.2	0.1	0.9
Public education	0.2	0.1		0.3
Higher education		0.2	0.1	0.3
Total of public and higher education	0.2	0.3	0.1	0.6
Grand total	0.9	0.5	0.1	1.5

Source: project work

Differentiated education of 1,5 million person approx. till end of 2030, which also includes training for tariners, teachers, and lecturers, providing the opportunity for subsequent AI education.



Project proposals

- Vocational training, retraining and its level for potentially affected employees
- Differentiated AI education for students in the current public and higher education system and for teachers and lecturers
- Proposal to meet with the business and industrial sectors expectations
- Proposal for a possible reform of the vocational training system
- Proposal for the inclusion of Artificial Intelligence and Information
 Technology in higher education, widespread extension of education
- Proposal for increasing the number of AI and IT/AI teachers and lecturers
- Call for generate a collaborative and supportive environments with coordinated actions from government and industry and education sector
 - considering the existing framework and adapting it accordingly;
 - taking into account the technological, economical, regulatory and social constraints associated with the introduction of AI including AI education



Results and impacts

- Opportunity to create and replace qualified labor force according to the needs of the labor market
- Provide the opportunity to anticipate the changed labor market needs that caused by the introduction of Al
- Increasing employment and reducing expected unemployment
- Expanding our AI education beyond IT education
- Opportunity to increase industrial efficiency in applied industries
- Additional opportunity to increase the competitiveness of SMEs







Thank you for your attention!

Main pillars of national AI strategy



Data policy

Collecting existing data
Structural collection of new data
Crafting data use models
Establishing data use incentives



Infrastructure building

Available computing capacity
Available data storage
capacity
Available data traffic



Education

Training of AI professionals and researchers
Al application education (vocational training)
Social preparation
Attracting and retaining talent
Monitoring and handling labor market impacts



Institutional background

Drafting and implementing of AI strategy
Setting up government institutional background Individual procurement channels Governmental data asset manager



Research innovation center

Ground research
Applied research
Application developers support
(startups, growth, export)
Strengthening of ecosystems
(innovation transfers)



Regulation

Use of personal data
Categorization, standardization
Ethical principles of use
Determining AI decision making
responsibilities



Encouraging widespread use

Ordering government
applications
Supporting key private sector
industries
Supporting key public sector
industries

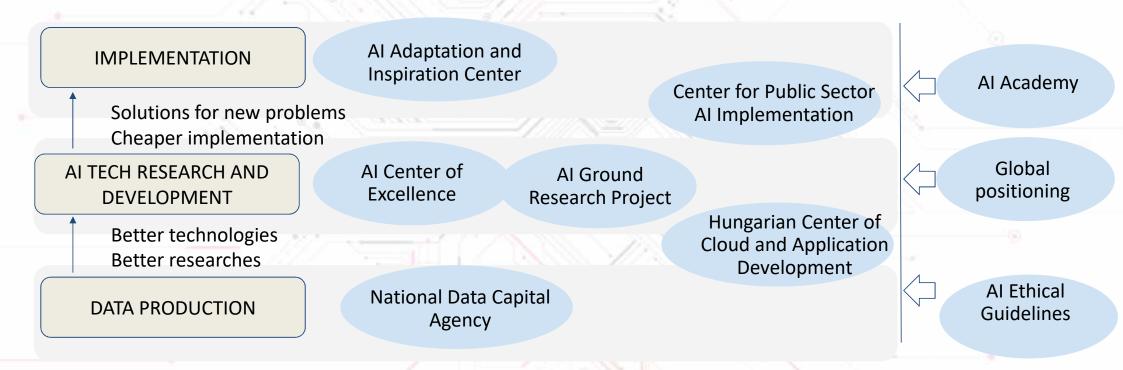


National Strategy Drafting

- Project teams have been operating since February 2019 to cover a wide range of focus areas (data policy, development of governmental services, health care and education, data-driven market cooperation, labor market impact assessment, examination of European best practices etc.)
- The aim is to translate project team results into real-world achievements on a possibly largest scale
- Action Plan a comprehensive set of proposals that builds on relevant project team output and can be presented to decision makers. The Action Plan serves as a prelude to a detailed national strategy
- Moonshot projects and industrial focus areas have been identified that offer the biggest potential for Hungary to excel



Short-term priority actions





Al Coalition Achievements

- Al use case collections / www.miagyakorlatban.hu
- The very first interactive exhibition in Europe / May 9, 2019
- The ICT Association of Hungary's Global Study on national AI strategies
- Al podcast MI Stúdió / Al Studio
- Al Hungary website in the works
- Organization of a permanent AI exhibit in progress
- Al Action Plan
- National Al Strategy in progress
- Video editing contest for youngsters in progress
- Al Challenge initiative to make 1% of the population complete a basic Al course
- Impact assessments and studies by project teams
- Setting up data exchange market platforms
- Al evangelization





Al Use Case Collections and Exhibits

Website www.miagyakorlatban.hu has been launched to collect success stories and fun Altech.

On May 9, 2019, the Budapest University of Technology and Economics hosted an interactive AI exhibit, the very first one in Europe. The event was followed by a press conference. 20+ exhibitors gathered, displaying over 30 AI-driven technologies ready to be tried by visitors on site.

The exhibition material is availabe at www.miagyakorlatban.hu.





Building an Al Ecosystem

Al in practice - Al Use Case Collections

- 20 fun tech use-cases to try
- Nearly 50 success stories to explore
- Artificial Intelligence near you

AI Exhibition

- All-day event
- 20+ exhibitors
- 300+ visitors







The ICT Association of Hungary's Global Study

The ICT Association of Hungary (IVSZ) produced a 100 page international outlook study that analyzed 15 countries as well as the EU's AI strategy.

The paper summarizes the **structural factors that appear in most international strategies** and might serve as a solid basis for the Hungarian Al strategy, using some of the product results of the projects.



