

Supporting
European
Aviation



Exchange of views with EUROCONTROL

European Parliament, TRAN meeting

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Director General

2 September 2020

Headline Impact of COVID-19 on European Aviation



Lost **4 million flights**
across the network (1
Mar – 31 Aug)
[EUROCONTROL]

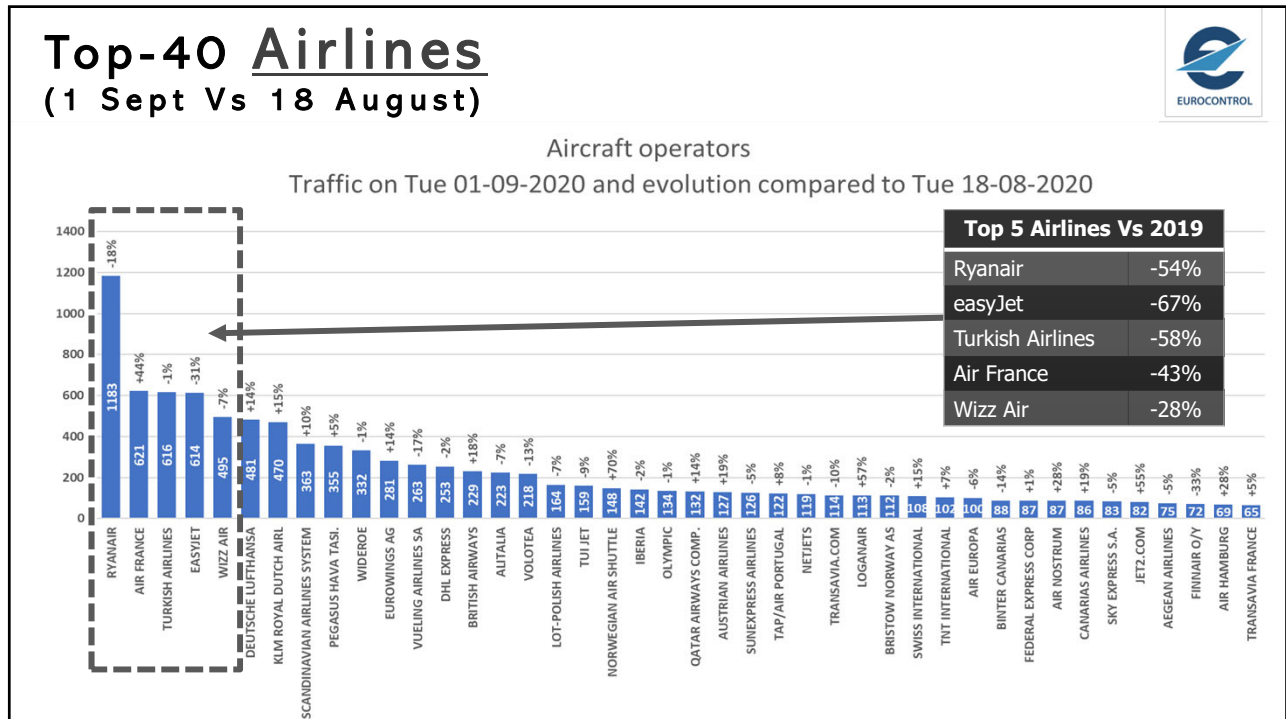
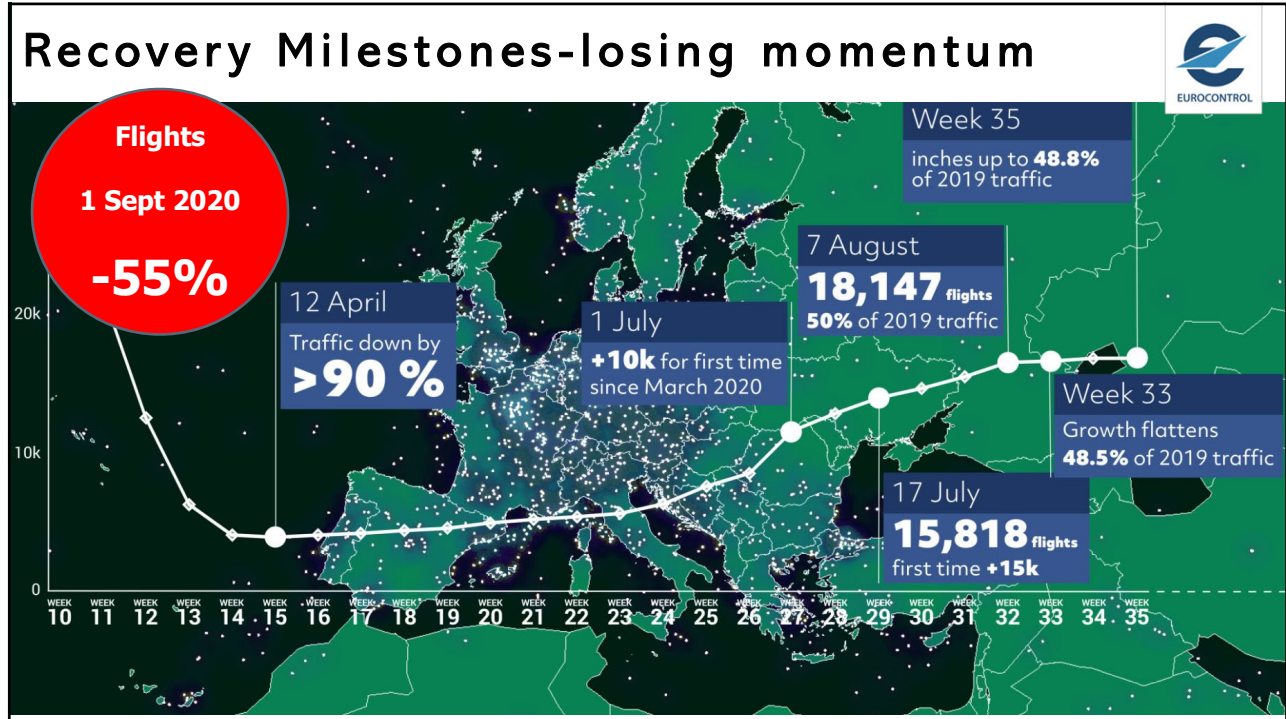
Lost **970 million
passengers** at European
airports (1 Jan – 2 Aug
2020)
[ACI Europe]

Estimated loss of **60% of
airline passengers**
expected in 2020
[IATA]

Recovery to 2019 levels
now slipping to **2024**
[IATA]

**Billions EUR in
airline bailouts &
loans by States**
(Lufthansa, Air France,
Alitalia, KLM, easyJet,
etc.,)

**6 million jobs at
risk** & thousands already
lost (Airlines, Airports,
Manufactures, Ground
handlers...!)

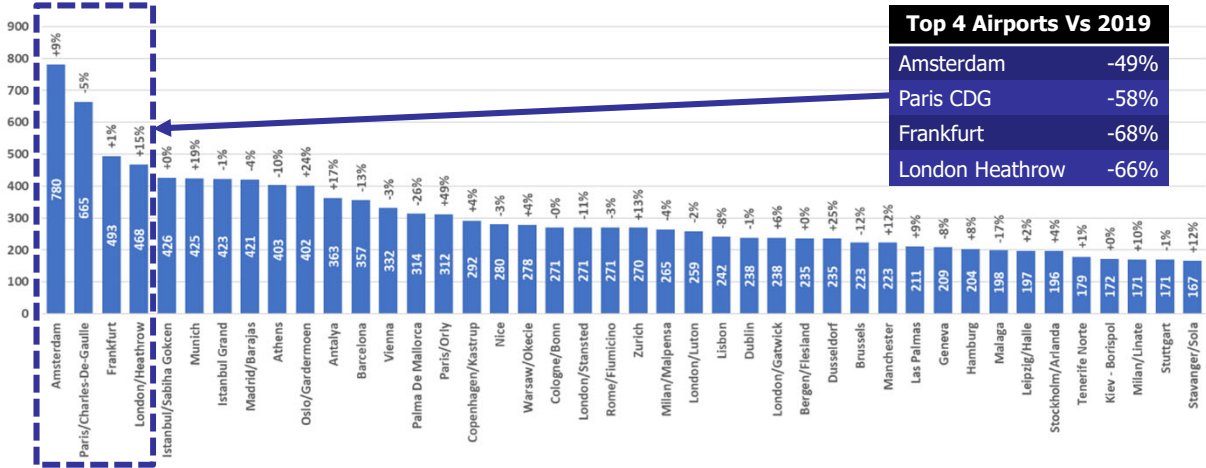


Top-40 Airports (1 Sept Vs 18 August)



Top 40 Airports (Dep/Arr flights)

Traffic on Tue 01-09-2020 and evolution compared to Tue 18-08-2020



Loss 968 million pax in 2020 by 2 Aug



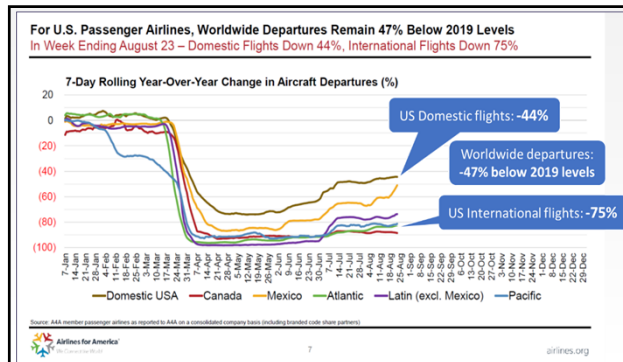
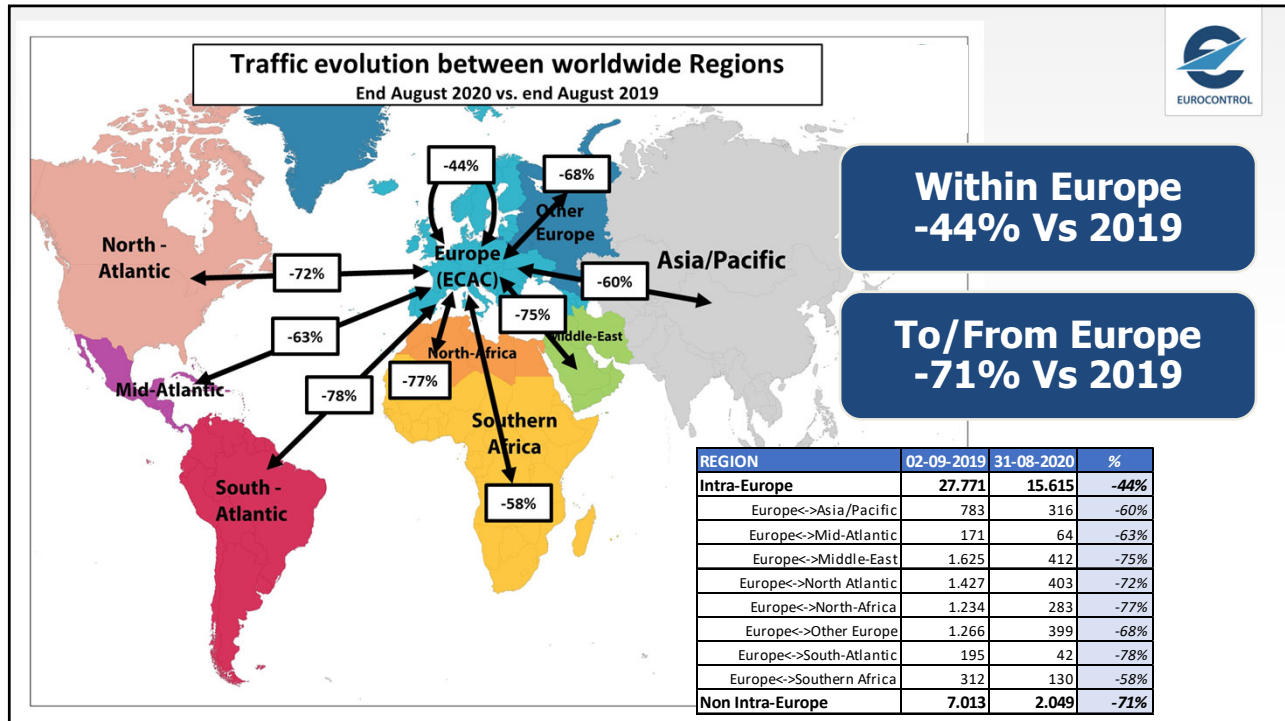
Europe: Airport Passenger Traffic

■ 2019 ■ 2020

Week 10 - 31
01 Mar - 02 Aug



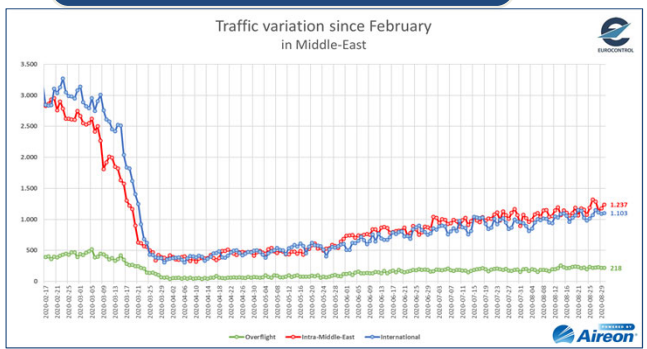
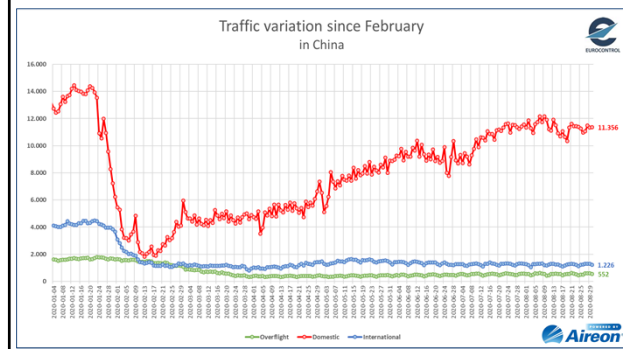
01/03 -10% 08/03 -23% 15/03 -52% 22/03 -88% 29/03 -96% 05/04 -98% 12/04 -99% 19/04 -99% 26/04 -99% 03/05 -99% 10/05 -98% 17/05 -98% 24/05 -98% 31/05 -98% 07/06 -96% 14/06 -95% 21/06 -92% 28/06 -90% 05/07 -81% 12/07 -78% 19/07 -74% 26/07 -72% 02/08 -69%

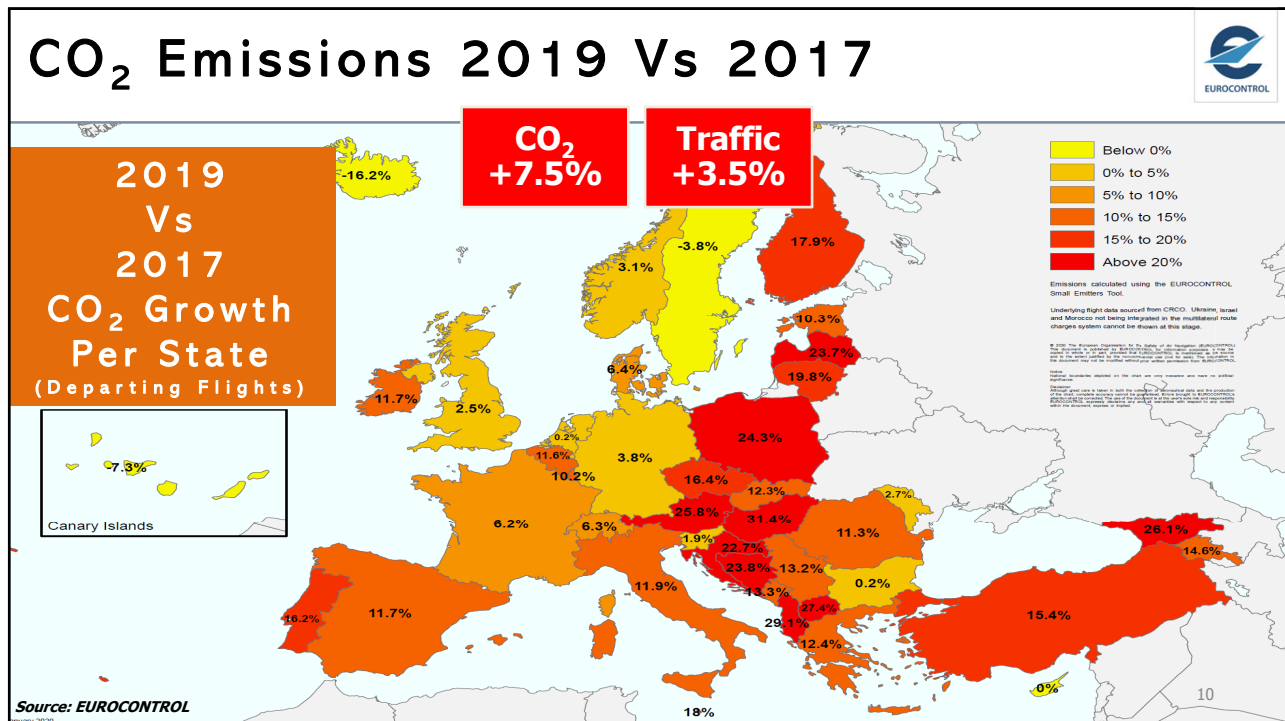
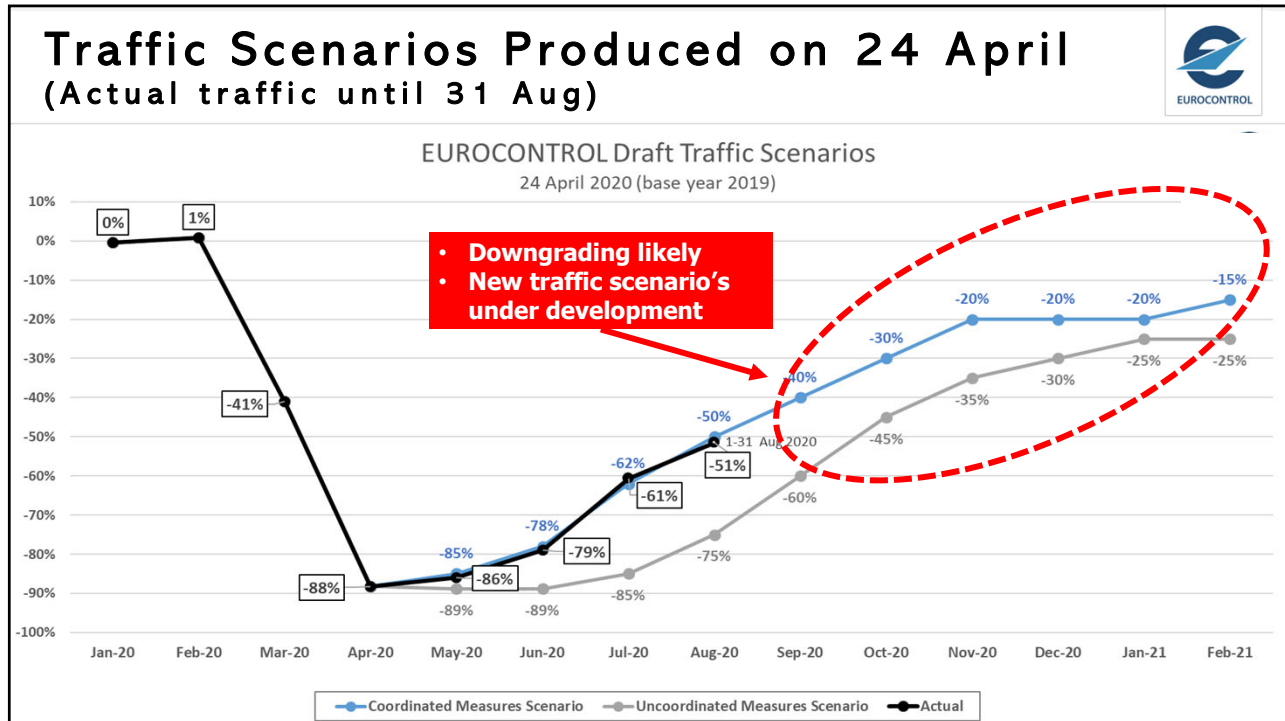


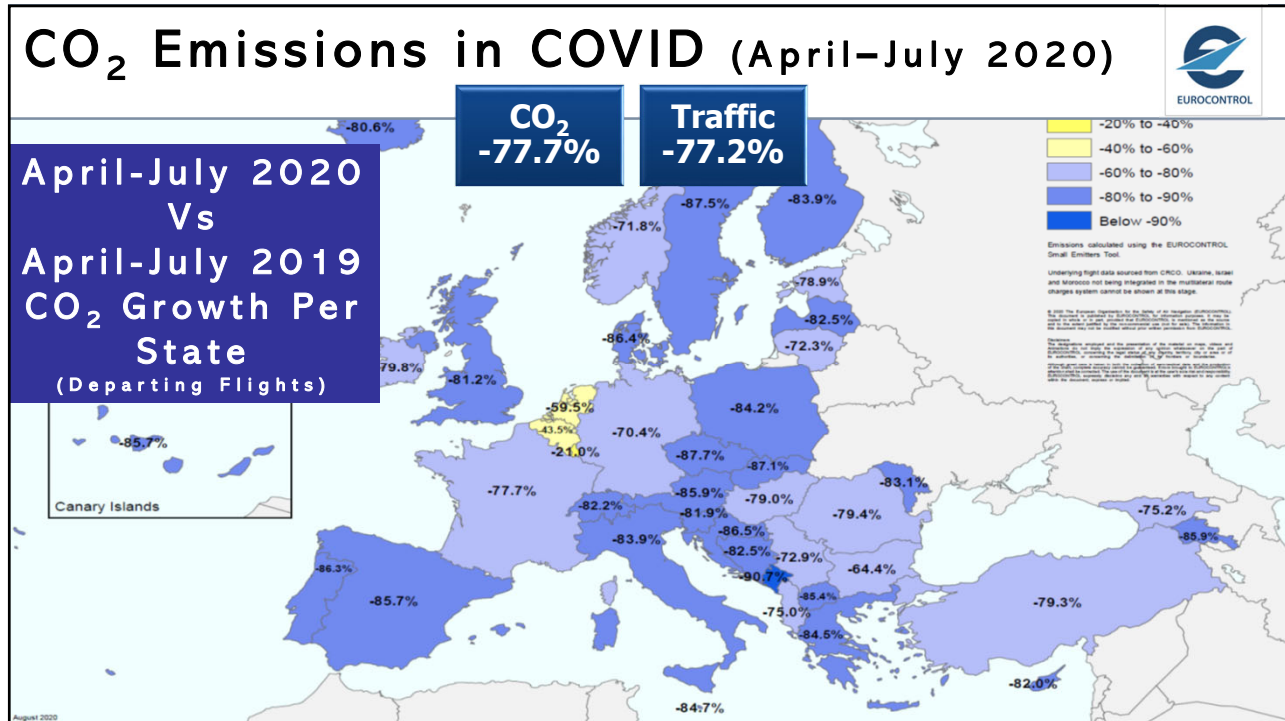
USA Domestic: -44%
USA International: -75%

China Domestic: -13%
China International: -70%


Middle-East: -60%

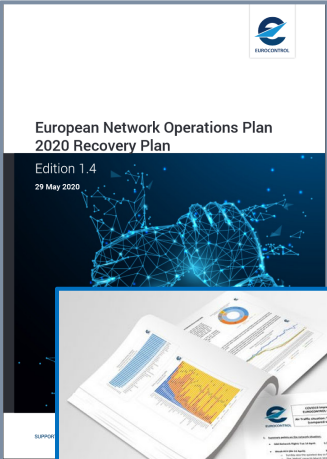






Core Roles of EUROCONTROL During COVID



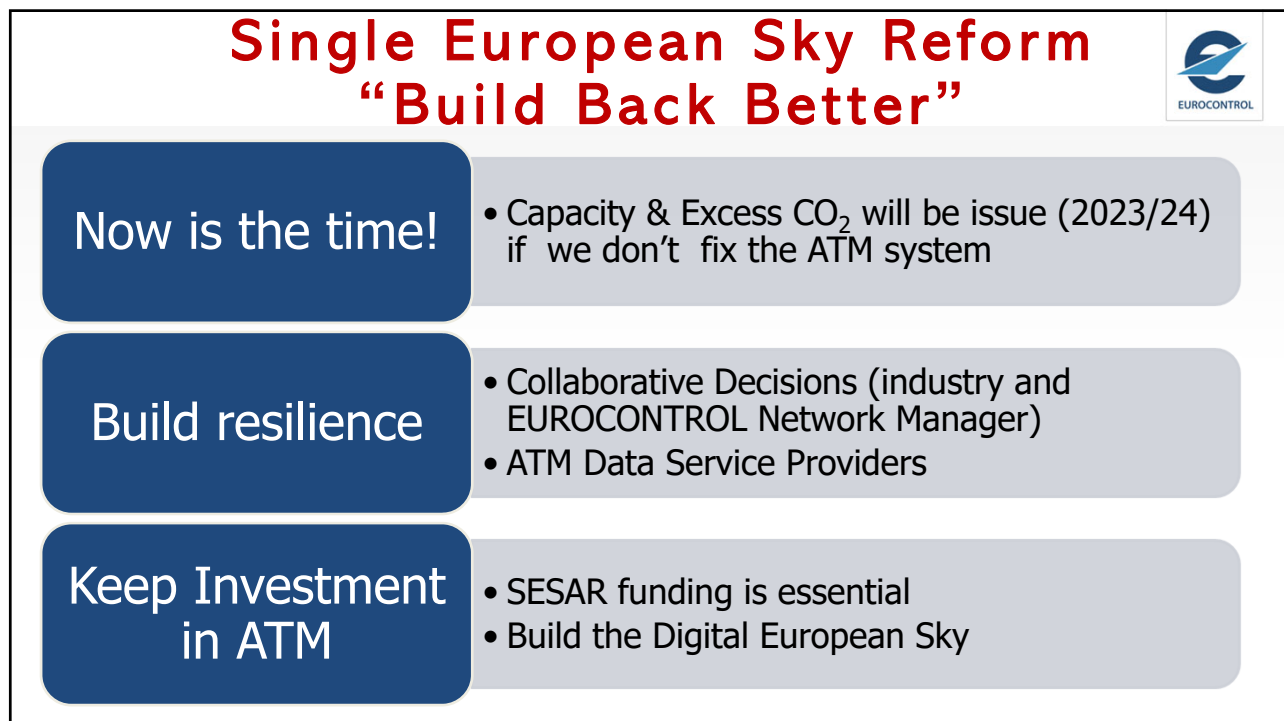
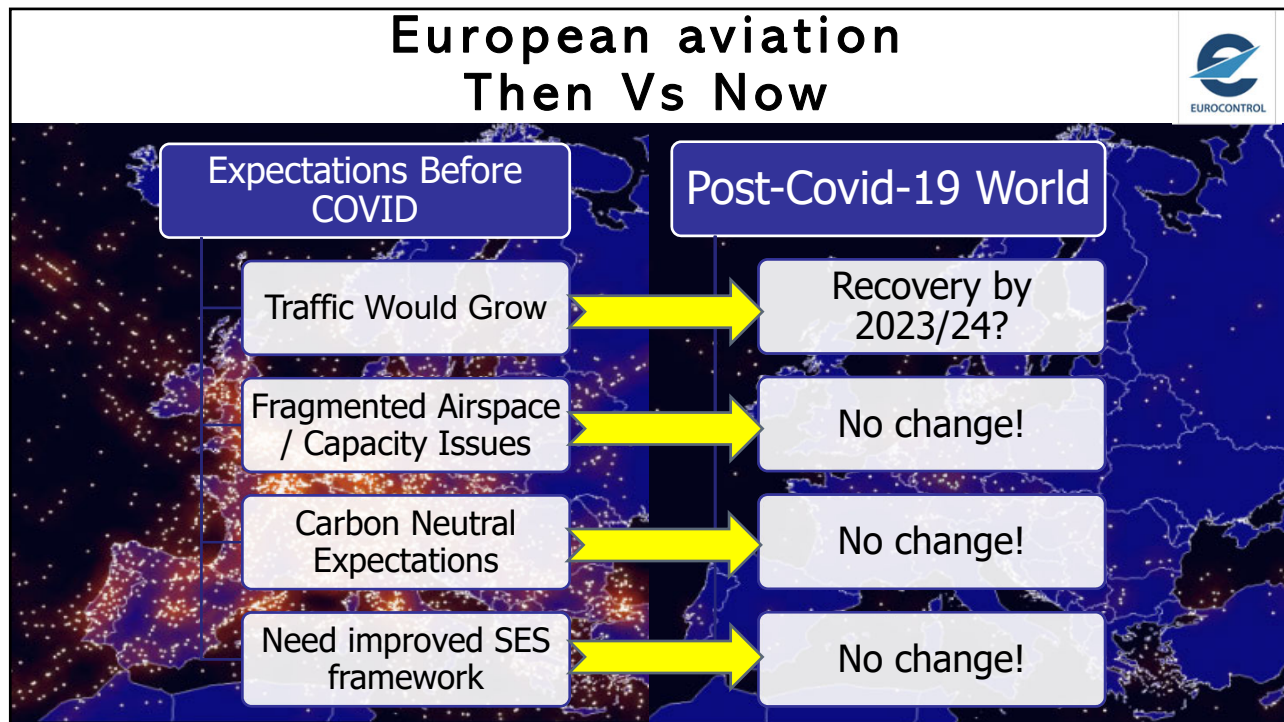


Financial measures (airline charges deferred, ANSP loan facility)

Network coordination and recovery planning

Data for decision-making

12



Support is Needed For:



Quarantine	Need EU coordinated approach	Green Recovery	SES reform	Slot waiver extension
<ul style="list-style-type: none"> • Blunt tool • As bad as closure • Fear of Getting Stuck • No public confidence 	<ul style="list-style-type: none"> • Common epidemiological risk assessment • More predictable and more common responses • Common position within EU and with 3rd Countries 	<ul style="list-style-type: none"> • Aviation must be included in green recovery support programmes (scrappage, SESAR, SAF,...) • Chance to make further progress on sustainability 	<ul style="list-style-type: none"> • Now is the time to Build ATM back better 	<ul style="list-style-type: none"> • Give certainty to all stakeholders on the conditions and timescales • Urgent - before Winter deadlines

SUPPORTING EUROPEAN AVIATION

Thank you
 Eamonn Brennan, Director General
 @eurocontrolDG